

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Disbursement	Date	Vendor/Employee/Dept.	Amount
Telephone Expense-ECRS only	04/27/07	Telecommunications, D	2.79
Telephone Expense-ECRS only	04/27/07	Telecommunications, D	1.93
Telephone Expense-ECRS only	04/27/07	Telecommunications, D	7.84
Telephone Expense-ECRS only	04/27/07	Telecommunications, D	0.04
Telephone Expense-ECRS only	04/27/07	Telecommunications, D	0.32
TOTAL TELEPHONE EXPENSE-ECRS ONLY			\$71.00
Non-standard/Outside Reproduction	04/09/07	24 Seven Discovere, L.L.C.	500.00
Non-standard/Outside Reproduction	04/20/07	24 Seven Discovere, L.L.C.	429.00
TOTAL NON-STANDARD/OUTSIDE REPRODUCTION			\$929.00
Lexis/Nexis	04/16/07	Hardin AS	10.25
Lexis/Nexis	04/17/07	Hardin AS	504.94
Lexis/Nexis	04/18/07	Hardin AS	661.38
Lexis/Nexis	04/19/07	Hardin AS	232.35
Lexis/Nexis	04/20/07	Hardin AS	219.03
Lexis/Nexis	04/26/07	Fern BM	109.85
Lexis/Nexis	04/26/07	Hill LF	867.63
Lexis/Nexis	04/26/07	Hardin AS	93.57
TOTAL LEXIS/NEXIS			\$2,699.00
Westlaw	04/11/07	Stuart NL	11.45
Westlaw	04/12/07	Stuart NL	366.26
Westlaw	04/13/07	Stuart NL	123.36
Westlaw	04/16/07	Stuart NL	80.13
Westlaw	04/23/07	Stuart NL	34.33
Westlaw	04/24/07	Stuart NL	68.68
Westlaw	04/24/07	Lederer J.	74.01
Westlaw	04/25/07	Lederer J.	57.66
Westlaw	04/26/07	Fern BM	80.12
Westlaw	04/26/07	Gartner M	34.34

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Disbursement	Date	Vendor/Employee/Dept.	Amount
Westlaw	04/26/07	Nelson VP	134.80
Westlaw	04/26/07	Hill LF	671.71
Westlaw	04/27/07	Gartner M	11.46
Westlaw	04/30/07	Stuart NL	54.69
		TOTAL WESTLAW	\$1,803.00
Scanning Services	12/31/06	On-Site Sourcing, Inc.	517.00
		TOTAL SCANNING SERVICES	\$517.00
Reproduction - color	04/13/07	Copy Center, D	288.04
Reproduction - color	04/17/07	Copy Center, D	107.02
Reproduction - color	04/24/07	Copy Center, D	1,575.22
Reproduction - color	04/24/07	Copy Center, D	31.50
Reproduction - color	04/24/07	Copy Center, D	1,575.22
Reproduction - color	04/28/07	Copy Center, D	1.00
		TOTAL REPRODUCTION - COLOR	\$3,578.00
Vendor Hosted Teleconferencing	03/01/07	Teleconferencing Services, LLC	23.65
Vendor Hosted Teleconferencing	03/01/07	Teleconferencing Services, LLC	7.26
Vendor Hosted Teleconferencing	03/05/07	Teleconferencing Services, LLC	13.45
Vendor Hosted Teleconferencing	03/05/07	Teleconferencing Services, LLC	15.79
Vendor Hosted Teleconferencing	03/06/07	Teleconferencing Services, LLC	19.51
Vendor Hosted Teleconferencing	03/07/07	Teleconferencing Services, LLC	12.25
Vendor Hosted Teleconferencing	03/13/07	Teleconferencing Services, LLC	6.54
Vendor Hosted Teleconferencing	03/13/07	Teleconferencing Services, LLC	15.61
Vendor Hosted Teleconferencing	03/15/07	Teleconferencing Services, LLC	23.40
Vendor Hosted Teleconferencing	03/19/07	Teleconferencing Services, LLC	2.88
Vendor Hosted Teleconferencing	03/21/07	Teleconferencing Services, LLC	19.99
Vendor Hosted Teleconferencing	03/28/07	Teleconferencing Services, LLC	34.27

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Disbursement	Date	Vendor/Employee/Dept.	Amount
Vendor Hosted Teleconferencing	04/13/07	Genesys Conferencing	391.40
		TOTAL VENDOR HOSTED TELECONFERENCING	\$586.00
Air/Rail Travel (external)	04/15/07	Butler, Jr. J	512.96
Air/Rail Travel (external)	04/29/07	Butler, Jr. J	236.04
		TOTAL AIR/RAIL TRAVEL (EXTERNAL)	\$749.00
Out-of-Town Travel	04/01/07	Bolton IS	144.52
Out-of-Town Travel	04/01/07	Bolton IS	12.00
Out-of-Town Travel	04/04/07	Butler, Jr. J	9.00
Out-of-Town Travel	04/04/07	Butler, Jr. J	13.00
Out-of-Town Travel	04/04/07	Lederer J.	404.50
Out-of-Town Travel	04/04/07	Butler, Jr. J	402.75
Out-of-Town Travel	04/05/07	Bolton IS	895.36
Out-of-Town Travel	04/05/07	Bolton IS	249.62
Out-of-Town Travel	04/05/07	Lederer J.	10.00
Out-of-Town Travel	04/06/07	Lederer J.	273.46
Out-of-Town Travel	04/06/07	Bolton IS	195.24
Out-of-Town Travel	04/12/07	Bolton IS	392.05
Out-of-Town Travel	04/12/07	Bolton IS	715.73
Out-of-Town Travel	04/15/07	Butler, Jr. J	216.12
Out-of-Town Travel	04/15/07	Butler, Jr. J	103.12
Out-of-Town Travel	04/15/07	Butler, Jr. J	134.24
Out-of-Town Travel	04/15/07	Butler, Jr. J	13.50
Out-of-Town Travel	04/16/07	Gartner M	285.49
Out-of-Town Travel	04/16/07	Gartner M	732.32
Out-of-Town Travel	04/16/07	Lederer J.	14.98
Out-of-Town Travel	04/19/07	Perl MW	11.38
Out-of-Town Travel	04/19/07	Perl MW	163.48
Out-of-Town Travel	04/19/07	Perl MW	463.43
Out-of-Town Travel	04/20/07	Lederer J.	15.00
Out-of-Town Travel	04/20/07	Lederer J.	15.00
Out-of-Town Travel	04/20/07	Lederer J.	41.19

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Disbursement	Date	Vendor/Employee/Dept.	Amount
Out-of-Town Travel	04/20/07	Lederer J.	808.99
Out-of-Town Travel	04/20/07	Lederer J.	271.31
Out-of-Town Travel	04/24/07	Butler, Jr. J	35.00
Out-of-Town Travel	04/24/07	Butler, Jr. J	584.13
Out-of-Town Travel	04/24/07	Butler, Jr. J	41.00
Out-of-Town Travel	04/27/07	Bolton IS	674.59
Out-of-Town Travel	04/29/07	Butler, Jr. J	136.20
Out-of-Town Travel	04/29/07	Butler, Jr. J	52.00
Out-of-Town Travel	04/29/07	Butler, Jr. J	15.50
Out-of-Town Travel	04/29/07	Butler, Jr. J	344.97
Out-of-Town Travel	04/29/07	Bolton IS	264.83
		TOTAL OUT-OF-TOWN TRAVEL	\$9,155.00
Messengers/ Courier	04/02/07	Dist Serv/Mail/Page, D	19.93
Messengers/ Courier	04/03/07	Dist Serv/Mail/Page, D	89.89
Messengers/ Courier	04/09/07	Dist Serv/Mail/Page, D	72.85
Messengers/ Courier	04/10/07	Dist Serv/Mail/Page, D	6.44
Messengers/ Courier	04/10/07	Dist Serv/Mail/Page, D	6.44
Messengers/ Courier	04/10/07	Dist Serv/Mail/Page, D	19.93
Messengers/ Courier	04/10/07	Dist Serv/Mail/Page, D	20.10
Messengers/ Courier	04/11/07	Dist Serv/Mail/Page, D	11.00
Messengers/ Courier	04/13/07	Dist Serv/Mail/Page, D	10.63
Messengers/ Courier	04/13/07	Straightline Courier	32.39
Messengers/ Courier	04/16/07	Dist Serv/Mail/Page, D	93.24
Messengers/ Courier	04/18/07	Dist Serv/Mail/Page, D	93.68
Messengers/ Courier	04/22/07	Arrow Messenger Svc	71.42
Messengers/ Courier	04/24/07	Dist Serv/Mail/Page, D	54.10
Messengers/ Courier	04/24/07	United Parcel Service	44.63
Messengers/ Courier	04/29/07	Arrow Messenger Svc	24.83
Messengers/ Courier	04/30/07	United Parcel Service	15.44
Messengers/ Courier	04/30/07	Dist Serv/Mail/Page, D	88.62
Messengers/ Courier	04/30/07	Dist Serv/Mail/Page, D	6.44
		TOTAL MESSENGERS/ COURIER	\$782.00
Out-of-Town Meals	04/02/07	Bolton IS	12.94
Out-of-Town Meals	04/03/07	Bolton IS	10.32

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Disbursement	Date	Vendor/Employee/Dept.	Amount
Out-of-Town Meals	04/04/07	Lederer J.	44.21
Out-of-Town Meals	04/04/07	Bolton IS	4.24
Out-of-Town Meals	04/04/07	Bolton IS	10.19
Out-of-Town Meals	04/04/07	Butler, Jr. J	25.98
Out-of-Town Meals	04/04/07	Lederer J.	7.16
Out-of-Town Meals	04/05/07	Lederer J.	51.98
Out-of-Town Meals	04/05/07	Lederer J.	7.16
Out-of-Town Meals	04/05/07	Lederer J.	17.00
Out-of-Town Meals	04/05/07	Bolton IS	50.74
Out-of-Town Meals	04/05/07	Bolton IS	12.18
Out-of-Town Meals	04/06/07	Lederer J.	7.81
Out-of-Town Meals	04/09/07	Bolton IS	16.18
Out-of-Town Meals	04/10/07	Bolton IS	12.32
Out-of-Town Meals	04/10/07	Bolton IS	34.98
Out-of-Town Meals	04/11/07	Bolton IS	24.98
Out-of-Town Meals	04/11/07	Bolton IS	44.98
Out-of-Town Meals	04/12/07	Bolton IS	2.11
Out-of-Town Meals	04/12/07	Bolton IS	10.78
Out-of-Town Meals	04/12/07	Bolton IS	10.23
Out-of-Town Meals	04/12/07	Bolton IS	88.67
Out-of-Town Meals	04/15/07	Butler, Jr. J	18.98
Out-of-Town Meals	04/16/07	Lederer J.	50.74
Out-of-Town Meals	04/17/07	Lederer J.	79.41
Out-of-Town Meals	04/17/07	Lederer J.	8.47
Out-of-Town Meals	04/17/07	Lederer J.	15.00
Out-of-Town Meals	04/17/07	Gartner M	79.35
Out-of-Town Meals	04/17/07	Gartner M	63.69
Out-of-Town Meals	04/17/07	Gartner M	9.79
Out-of-Town Meals	04/18/07	Lederer J.	51.97
Out-of-Town Meals	04/18/07	Lederer J.	14.92
Out-of-Town Meals	04/18/07	Lederer J.	9.54
Out-of-Town Meals	04/18/07	Lederer J.	8.00
Out-of-Town Meals	04/18/07	Perl MW	7.47
Out-of-Town Meals	04/18/07	Perl MW	54.97
Out-of-Town Meals	04/18/07	Gartner M	8.57

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Disbursement	Date	Vendor/Employee/Dept.	Amount
Out-of-Town Meals	04/18/07	Gartner M	2.23
Out-of-Town Meals	04/18/07	Gartner M	6.20
Out-of-Town Meals	04/18/07	Gartner M	6.46
Out-of-Town Meals	04/19/07	Perl MW	45.09
Out-of-Town Meals	04/19/07	Lederer J.	13.25
Out-of-Town Meals	04/19/07	Lederer J.	10.71
Out-of-Town Meals	04/19/07	Lederer J.	15.00
Out-of-Town Meals	04/19/07	Perl MW	6.87
Out-of-Town Meals	04/19/07	Gartner M	10.55
Out-of-Town Meals	04/19/07	Gartner M	5.30
Out-of-Town Meals	04/19/07	Gartner M	11.18
Out-of-Town Meals	04/20/07	Lederer J.	24.98
Out-of-Town Meals	04/20/07	Lederer J.	2.60
Out-of-Town Meals	04/20/07	Lederer J.	8.73
Out-of-Town Meals	04/24/07	Butler, Jr. J	18.98
Out-of-Town Meals	04/24/07	Bolton IS	22.92
Out-of-Town Meals	04/25/07	Bolton IS	13.25
Out-of-Town Meals	04/25/07	Bolton IS	44.87
Out-of-Town Meals	04/26/07	Bolton IS	11.03
Out-of-Town Meals	04/26/07	Bolton IS	8.06
Out-of-Town Meals	04/27/07	Bolton IS	42.61
Out-of-Town Meals	04/27/07	Bolton IS	44.99
Out-of-Town Meals	04/27/07	Bolton IS	11.71
Out-of-Town Meals	04/28/07	Bolton IS	44.99
Out-of-Town Meals	04/29/07	Bolton IS	8.45
Out-of-Town Meals	04/29/07	Butler, Jr. J	35.98
		TOTAL OUT-OF-TOWN MEALS	\$1,465.00
Outside Re- search/Internet Services	04/05/07	Pacer Service Center	100.23
Outside Re- search/Internet Services	04/05/07	Pacer Service Center	42.53
Outside Re- search/Internet Services	04/05/07	Pacer Service Center	100.24

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Disbursement	Date	Vendor/Employee/Dept.	Amount
TOTAL OUTSIDE RESEARCH/INTERNET SERVICES			\$243.00
Printing to paper from TIF	04/02/07	Copy Center, D	24.21
Printing to paper from TIF	04/05/07	Copy Center, D	61.62
Printing to paper from TIF	04/06/07	Copy Center, D	69.94
Printing to paper from TIF	04/09/07	Copy Center, D	20.86
Printing to paper from TIF	04/16/07	Copy Center, D	65.70
Printing to paper from TIF	04/16/07	Copy Center, D	25.74
Printing to paper from TIF	04/18/07	Copy Center, D	203.09
Printing to paper from TIF	04/23/07	Copy Center, D	23.02
Printing to paper from TIF	04/30/07	Copy Center, D	25.82
TOTAL PRINTING TO PAPER FROM TIF			\$520.00
Contracted Catering-NY	04/24/07	Butler, Jr. J	400.00
Contracted Catering-NY	04/24/07	Butler, Jr. J	240.00
Contracted Catering-NY	04/24/07	Butler, Jr. J	200.00
Contracted Catering-NY	04/24/07	Butler, Jr. J	700.00
Contracted Catering-NY	04/24/07	Butler, Jr. J	280.00
Contracted Catering-NY	04/24/07	Butler, Jr. J	280.00
Contracted Catering-NY	04/25/07	Butler, Jr. J	400.00
Contracted Catering-NY	04/25/07	Butler, Jr. J	240.00
Contracted Catering-NY	04/25/07	Butler, Jr. J	200.00
Contracted Catering-NY	04/25/07	Butler, Jr. J	700.00
Contracted Catering-NY	04/25/07	Butler, Jr. J	400.00
Contracted Catering-NY	04/25/07	Butler, Jr. J	280.00
Contracted Catering-NY	04/25/07	Butler, Jr. J	280.00
Contracted Catering-NY	04/25/07	Butler, Jr. J	260.00
Contracted Catering-NY	04/26/07	Butler, Jr. J	240.00
TOTAL CONTRACTED CATERING-NY			\$5,100.00

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Disbursement	Date	Vendor/Employee/Dept.	Amount
CLR/Disclosure	04/01/07	Global Securities	22.00
		TOTAL CLR/DISCLOSURE	\$22.00
		TOTAL MATTER	\$37,546.00

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Delphi Corporation (DIP)
Reorganization Plan / Plan Sponsors

Bill Date: 06/30/07
Bill Number: 1166514

NAME	DATE	HOURS	DESCRIPTION
BUTLER, JR. J	05/01/07	9.90	PREPARE FOR (0.8) AND PARTICIPATE IN (9.1) POR WORKING GROUP DRAFTING SESSION AT COMPANY IN TROY WITH J. SHEEHAN, S. CORCORAN AND FTI AND ROTHSCHILD REPRESENTATIVES.
BUTLER, JR. J	05/02/07	3.40	PREPARE FOR (0.3) AND PARTICIPATE IN (1.8) SENIOR MANAGEMENT DISCUSSIONS AT COMPANY RE: FRAMEWORK MATTERS; TELECONFERENCES WITH B. ROSENBERG (0.3) AND B. SCHELER (0.3) RE: SAME; FOLLOW-UP ON MAY 1ST WORKING GROUP DRAFTING SESSION AT COMPANY IN TROY WITH J. SHEEHAN, S. CORCORAN AND FTI AND ROTHSCHILD REPRESENTATIVES (0.4); REVIEW DRAFT SUMMARY RE: SAME (0.3).
BUTLER, JR. J	05/03/07	4.70	CONTINUE TO FOLLOW-UP ON MAY 1ST WORKING GROUP DRAFTING SESSION AT COMPANY IN TROY WITH J. SHEEHAN, S. CORCORAN AND FTI AND ROTHSCHILD REPRESENTATIVES INCLUDING REVIEW AND REVISION OF ISSUE LIST, TASK LIST, AND TIMETABLE (1.6); TELECONFERENCES WITH R. EISENBERG (0.3) AND D. RESNICK (0.2) RE: FRAMEWORK MATTERS; TELECONFERENCE WITH J. TANENBAUM RE: FRAMEWORK MATTERS (0.4); EMAILS TO/FROM B. ROSENBERG AND B. SCHELER RE: TIMETABLE MATTERS (0.3); CONTINUE TO REVIEW AND EVALUATE PLAN AND FRAMEWORK ISSUES (1.9).
BUTLER, JR. J	05/04/07	4.70	CONTINUE TO FOLLOW-UP ON MAY 1ST WORKING GROUP DRAFTING SESSION AT COMPANY IN TROY REVIEW OF ISSUE LIST AND TASK LIST AND NEXT STEPS (1.2); TELECONFERENCES WITH R. EISENBERG (0.3) AND D. RESNICK (0.2) RE: FRAMEWORK MATTERS; TELECONFERENCE WITH J. TANENBAUM RE: FRAMEWORK MATTERS (0.4); PREPARE FOR (0.3) AND PARTICIPATE IN (1.0) WORKING GROUP TELECONFERENCE WITH COUNSEL FOR CREDITORS' COMMITTEE, GM AND APPALOOSA RE: FRAMEWORK MATTERS (WITH D. SHERBIN AND S. CORCORAN); FOLLOW-UP ON CERBERUS EXIT MATTERS INCLUDING EMAIL FROM J. SHEEHAN (0.3); REVIEW MATERIALS ON PLAN INVESTOR INVESTMENT BANKING FEES FROM J. SHEEHAN (0.3); RECEIVE AND BEGIN TO EVALUATE PRELIMINARY SUBSTANTIVE CONSOLIDATION REPORT (0.7).

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BUTLER, JR. J	05/06/07	1.50	CONTINUE TO FOLLOW-UP ON APRIL 24-25 FRAMEWORK MEETINGS IN NEW YORK CITY AND MAY 3-4 FRAMEWORK TELECONFERENCES AMONG DELPHI, STATUTORY COMMITTEE, GM AND APPALOOSA REPRESENTATIVES (0.7); REVIEW MEMO AND CONSIDER "RIDE-THROUGH" MATTERS (0.6); EMAIL TO/FROM J. SHEEHAN RE: PLAN INVESTOR INVESTMENT BANKING FEES (0.2).
BUTLER, JR. J	05/07/07	2.90	PREPARE FOR (0.3) AND PARTICIPATE IN (1.6) SEVERAL MEETINGS AT COMPANY RE: PLAN INVESTOR AND FRAMEWORK MATTERS WITH J. SHEEHAN, D. SHERBIN, S. CORCORAN ET. AL.; EMAILS TO/FROM AND TELECONFERENCE WITH G. BRAY ET. AL. RE: CERBERUS EXIT AGREEMENT (0.2); FOLLOW-UP ON SAME (0.2); PREPARE FOR MAY 8TH WORKING GROUP TELECONFERENCE WITH COUNSEL FOR CREDITORS' COMMITTEE, GM AND APPALOOSA RE: FRAMEWORK MATTERS (WITH D. SHERBIN AND S. CORCORAN) (0.3); REVIEW REVISED TIMETABLE (0.3).
BUTLER, JR. J	05/08/07	0.90	PREPARE FOR (0.2) AND PARTICIPATE IN (0.4) WORKING GROUP TELECONFERENCE WITH COUNSEL FOR CREDITORS' COMMITTEE, GM AND APPALOOSA RE: FRAMEWORK MATTERS (WITH D. SHERBIN AND S. CORCORAN); EMAILS TO/FROM R. O'NEAL, J. SHEEHAN, D. SHERBIN ET AL RE: PLAN INVESTOR INVESTMENT BANKING FEES (0.3).
BUTLER, JR. J	05/10/07	1.10	PREPARE FOR MAY 11TH REORGANIZATION PLAN WORKING GROUP DRAFTING SESSION TELECONFERENCE WITH J. SHEEHAN, D. SHERBIN, S. CORCORAN, K. CRAFT, D. UNRUH, B. SHAW, R. EISENBERG ET. AL. INCLUDING REVIEW OF AGENDA MATERIALS AND REVISED DOCUMENTS (0.8); REVIEW AND EVALUATE EQUITY COMMITTEE PRELIMINARY RESPONSE TO REVISED FRAMEWORK PROPOSAL (0.3).
BUTLER, JR. J	05/11/07	3.30	PREPARE FOR (0.4) AND PARTICIPATE IN (2.0) REORGANIZATION PLAN WORKING GROUP DRAFTING SESSION TELECONFERENCE WITH J. SHEEHAN, D. SHERBIN, S. CORCORAN, K. CRAFT, D. UNRUH, B. SHAW, R. EISENBERG ET. AL.; REVIEW REVISED AND ALTERNATE TIMETABLES (0.2); REVIEW AND EVALUATE ADDITIONAL EQUITY COMMITTEE MATERIALS ON REVISED FRAMEWORK PROPOSAL AND TIMETABLE ISSUES (0.4); REVIEW AND BEGIN TO EVALUATE REVISED CORPORATE GOVERNANCE PROVISIONS PROPOSED BY PLAN INVESTORS (0.3).
BUTLER, JR. J	05/12/07	1.40	FOLLOW-UP ON MAY 11TH REORGANIZATION PLAN WORKING GROUP DRAFTING SESSION TELECONFERENCE WITH J. SHEEHAN, D. SHERBIN, S. CORCORAN, K. CRAFT, D. UNRUH, B. SHAW, R. EISENBERG ET. AL. (1.4).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

BUTLER, JR. J	05/13/07	3.40	CONTINUE TO PREPARE FOR MAY 14TH REORGANIZATION PLAN WORKING GROUP DRAFTING SESSION TELECONFERENCE AT COMPANY IN TROY WITH J. SHEEHAN, D. SHERBIN, S. CORCORAN, K. CRAFT, B. SHAW, R. EISENBERG ET. AL. INCLUDING REVIEW AND COMMENT ON ISSUES LIST AND PROCESS POINTS (2.8); BEGIN TO REVIEW DRAFT EXIT AGREEMENTS (0.6).
BUTLER, JR. J	05/14/07	5.40	PREPARE FOR (0.5) AND ATTEND (3.7) REORGANIZATION PLAN WORKING GROUP DRAFTING SESSION TELECONFERENCE AT COMPANY IN TROY WITH J. SHEEHAN, D. SHERBIN, S. CORCORAN, K. CRAFT, B. SHAW, R. EISENBERG ET. AL.; EMAILS TO/FROM H. MILLER, J. TANENBAUM, B. ROSENBERG, M. BROUDE, B. SCHELER AND T. LAURIA RE: ILLUSTRATIVE POR/RIGHTS OFFERING TIMELINE AND NEXT STEPS (0.9); FOLLOW-UP ON CORPORATE GOVERNANCE PROVISIONS INCLUDING EMAILS TO R. O'NEAL AND S. MILLER RE: NEXT STEPS (0.3).
BUTLER, JR. J	05/16/07	2.10	PREPARE FOR (0.2) AND PARTICIPATE IN (0.5) WORKING GROUP TELECONFERENCE WITH COUNSEL FOR CREDITORS' COMMITTEE, GM AND APPALOOSA RE: FRAMEWORK MATTERS (WITH D. SHERBIN AND S. CORCORAN); TELECONFERENCE WITH T. LAURIA RE: PLAN INVESTOR MATTERS (0.4); REVIEW CERBERUS EXIT AGREEMENT DOCUMENTATION (0.3); REVIEW PREFERRED TERM SHEET CORPORATE GOVERNANCE PROVISIONS (0.4); EMAILS FROM/TO R. O'NEAL, J. SHEEHAN AND D. RESNICK RE: PLAN INVESTOR FEES (0.3).
BUTLER, JR. J	05/17/07	0.40	PREPARE FOR REORGANIZATION PLAN WORKING GROUP DRAFTING SESSION WITH J. SHEEHAN, D. SHERBIN, S. CORCORAN, K. CRAFT, B. SHAW, R. EISENBERG ET. AL. (0.4).
BUTLER, JR. J	05/18/07	0.80	PREPARE FOR MAY 20TH REORGANIZATION PLAN WORKING GROUP DRAFTING SESSION WITH J. SHEEHAN, D. SHERBIN, S. CORCORAN, K. CRAFT, B. SHAW, R. EISENBERG ET. AL. INCLUDING DRAFT AGENDA AND MEETING MATERIALS (0.8).
BUTLER, JR. J	05/19/07	1.90	CONTINUE TO PREPARE FOR MAY 20TH REORGANIZATION PLAN WORKING GROUP DRAFTING SESSION WITH J. SHEEHAN, D. SHERBIN, S. CORCORAN, K. CRAFT, B. SHAW, R. EISENBERG ET. AL. INCLUDING REVIEW OF AGENDA AND MEETING MATERIALS (0.6); CONTINUE TO REVIEW SUBSTANTIVE CONSOLIDATION ANALYSIS (1.3).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

BUTLER, JR. J	05/20/07	4.80	PREPARE FOR (0.4) AND PARTICIPATE IN (1.7) REORGANIZATION PLAN WORKING GROUP DRAFTING SESSION VIDEOCONFERENCE IN TROY WITH J. SHEEHAN, D. SHERBIN, S. CORCORAN, K. CRAFT, B. SHAW, R. EISENBERG ET. AL.; PREPARE FOR (0.4) AND PARTICIPATE IN (2.0) SUBSTANTIVE CONSOLIDATION REVIEW MEETING WITH FTI (R. EISENBERG, ET. AL.) RE: PRELIMINARY ANALYSIS AND NEXT STEPS; REVIEW SUPPLEMENTAL PRESENTATION MATERIALS (0.3).
BUTLER, JR. J	05/21/07	2.30	REVIEW AND COMMENT ON EPCA CORPORATE GOVERNANCE PROPOSAL (0.8); REVIEW AND COMMENT ON REVISIONS TO DRAFTS OF EPCA AND PSA EXIT AGREEMENT AND RELATED AMENDMENTS (1.1); REVIEW SURVEY MATERIALS (0.4).
BUTLER, JR. J	05/22/07	2.00	PREPARE FOR (0.2) AND PARTICIPATE IN (0.6) WORKING GROUP TELECONFERENCE WITH COUNSEL FOR CREDITORS' COMMITTEE, GM AND APPALOOSA RE: FRAMEWORK MATTERS (WITH D. SHERBIN AND S. CORCORAN); CONTINUE TO REVIEW AND CONSIDER SUBSTANTIVE CONSOLIDATION PRELIMINARY ANALYSIS AND NEXT STEPS (0.6); REVIEW INFORMATION FROM T. LAURIA RE: PLAN ISSUES AND FOCUS AREAS (0.2); CONFERENCES WITH J. SHEEHAN, D. RESNICK AND B. SHAW AT COMPANY IN TROY RE: FRAMEWORK NEGOTIATION DEVELOPMENTS AND NEXT STEPS (0.4).
BUTLER, JR. J	05/23/07	1.60	CONTINUE TO REVIEW AND CONSIDER SUBSTANTIVE CONSOLIDATION PRELIMINARY ANALYSIS AND NEXT STEPS (0.9); CONTINUE TO REVIEW PLAN INVESTOR PLAN FOCUS AREAS (0.4); REVIEW BLACKLINED EPCA EXIT AND SUSPENSION AGREEMENTS WITH GM AND UCC COMMENTS (0.3).
BUTLER, JR. J	05/24/07	1.20	MEET WITH R. EISENBERG IN NEW YORK TO CONTINUE TO CONSIDER SUBSTANTIVE CONSOLIDATION PRELIMINARY ANALYSIS AND NEXT STEPS (1.0); TELECONFERENCE WITH J. SHEEHAN RE: FRAMEWORK NEGOTIATION DEVELOPMENTS AND NEXT STEPS (0.2).
BUTLER, JR. J	05/27/07	1.30	BEGIN TO REVIEW REVISED PRELIMINARY REORGANIZATION PLAN DRAFT (1.3).
		61.00	
COCHRAN EL	05/02/07	1.80	REVIEW PARDUS NDA ISSUES (1.8).
COCHRAN EL	05/03/07	1.30	REVIEW PARDUS NDA ISSUES (1.3).
COCHRAN EL	05/04/07	2.40	PARTICIPATED IN FRAMEWORK TELECONFERENCE WITH CONSTITUENTS (2.4)
COCHRAN EL	05/05/07	1.70	REVIEW PARDUS NDA ISSUES (1.7).

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COCHRAN EL	05/07/07	1.70	REVIEW PARDUS NDA ISSUES (1.7).
COCHRAN EL	05/08/07	2.50	REVIEW PARDUS CO-INVESTOR NDA ISSUES (2.5).
COCHRAN EL	05/09/07	5.30	REVIEW CERBERUS FIRST AGREEMENT ISSUES (2.8); REVIEW PARDUS CO-INVESTOR NDA ISSUES (2.5).
COCHRAN EL	05/10/07	3.50	REVIEW PARDUS NDA ISSUES FOR CO-INVESTORS (1.8); REVIEW CERBERUS EXIT AGREEMENT ISSUES (1.7).
COCHRAN EL	05/11/07	6.00	PARTICIPATED IN POR MEETING (2.3); REVIEW CERBERUS EXIT AGREEMENT WITH CLIENTS (2.5); REVIEW PARDUS CO-INVESTOR NDA ISSUES (1.2).
COCHRAN EL	05/12/07	0.70	REVIEW PREFERRED STOCK TERM SHEET PREPARED BY APPALOOSA (0.7).
COCHRAN EL	05/14/07	3.70	PARTICIPATED IN MEETING ON PLAN OF REORGANIZATION AND RELATED MATTERS (3.7).
COCHRAN EL	05/15/07	4.60	REVIEW PARDUS CO-INVESTOR ISSUES RELATING TO HIGHLAND AND BRANDES (2.5); REVIEW REVISED GOVERNANCE STRUCTURE PREPARED BY APPALOOSA (2.1).
COCHRAN EL	05/16/07	1.10	REVIEW PARDUS CO-INVESTOR NDA ISSUES FOR HIGHLAND AND BRANDES (1.1).
COCHRAN EL	05/17/07	1.20	REVIEW PARDUS CO-INVESTOR NDA; ISSUES RE: BRANDES (1.2).
COCHRAN EL	05/18/07	1.10	REVIEW PARDUS CO-INVESTOR ISSUES ASSOCIATED WITH BRANDES AND HIGHLAND (1.1).
COCHRAN EL	05/20/07	2.10	PARTICIPATED IN TELECONFERENCE WITH COMPANY REPS AND ITS ADVISERS ON POR MATTERS (2.1).
COCHRAN EL	05/21/07	5.20	REVIEW PARDUS CO-INVESTOR NDA ISSUES RE: HIGHLAND (1.0); REVISED PREFERRED STOCK TERM SHEET (1.3); EPCA AMENDED AGREEMENT (1.5); PSA AUDIT AGREEMENT (1.4).
COCHRAN EL	05/22/07	2.20	PARTICIPATED IN LAWYERS TELECONFERENCE ON FRAMEWORK (0.7); REVIEW PARDUS COINVESTOR ISSUES (1.5).
COCHRAN EL	05/23/07	3.30	REVIEW PARDUS COINVESTOR NDA ISSUES RE: HIGHLAND (1.2); REVIEW COMMENTS ON EPCA AND PSA AMENDMENTS FOR GM AND UCC (2.1).
COCHRAN EL	05/24/07	1.20	REVIEW PARDUS NDA ISSUES RE: HIGHLAND (0.7) AND BRANDES (0.5).
COCHRAN EL	05/29/07	1.50	REVISE PARDUS CO-INVESTOR NDA ISSUES (1.5).

54.10

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HOGAN III AL	05/08/07	0.40	REVIEW AND ANALYZE EPCA EXIT AGREEMENT STRATEGIES AND REVIEW AGREEMENTS IN CONNECTION WITH SAME (0.4).
HOGAN III AL	05/09/07	1.30	CONTINUE ANALYSIS OF EPCA EXIT AGREEMENT ISSUES (1.3).
HOGAN III AL	05/11/07	4.10	PARTICIPATE IN POR PLANNING SESSION (1.8); REVIEW AND COMMENT ON EPCA EXIT AGREEMENT, AND PARTICIPATE IN TELECONFERENCE WITH WORKING GROUP CONCERNING SAME (2.3).
HOGAN III AL	05/24/07	3.30	ANALYZE VARIOUS LITIGATION ISSUES CONCERNING CLAIMS AND INTERPLAY WITH POR FORMULATION (3.3).
		9.10	
MARAFIOTI KA	05/01/07	10.20	MEETING WITH CLIENT RE: FRAMEWORK MATTERS (5.0); ANALYZE PLAN ISSUES (4.7); RESEARCH RE: PLAN ISSUES (0.5).
MARAFIOTI KA	05/02/07	2.60	CORRESPONDENCE RE: PLAN ISSUES (0.1); REVIEW AND REVISE CHECKLIST OF MATTERS TO BE ACCOMPLISHED IN CONNECTION WITH FILING AND CONFIRMATION OF PLAN (1.0); CONSIDER PLAN ISSUES (1.5).
MARAFIOTI KA	05/03/07	2.30	CORRESPONDENCE RE: PARDUS (0.1); RESEARCH RE: PLAN ISSUES (0.8); REVIEW PRECEDENT RE: PLAN PROCESS (0.8); REVIEW AND REVISE ILLUSTRATIVE PLAN TIMELINE (0.4); CONSIDER PLAN ISSUES (0.2).
MARAFIOTI KA	05/04/07	5.40	ANALYZE SUBSTANTIVE CONSOLIDATION ISSUES (0.5); ANALYZE RELEASE ISSUES (0.5); ANALYZE LIQUIDATION ISSUES (0.4); ANALYZE EXECUTORY CONTRACTS ISSUES (0.5); TELECONFERENCE WITH COMPANY, LATHAM, GM, WEIL, AND WHITE AND CASE RE: PLAN FRAMEWORK ISSUES (0.9); RESEARCH RE: VARIOUS LAN ISSUES (0.7); TELECONFERENCE WITH COMPANY RE: EPCA (0.6); TELECONFERENCE WITH FTI RE: SUBSTANTIVE CONSOLIDATION ANALYSIS (1.3).
MARAFIOTI KA	05/06/07	0.90	REVIEW FTI SUBSTANTIVE CONSOLIDATION ANALYSIS (0.9).
MARAFIOTI KA	05/07/07	3.10	TELECONFERENCE WITH FTI RE: SUBSTANTIVE CONSOLIDATION ISSUES (2.5); CONSIDER ISSUES RE: PRODUCTION TO PARDUS UNDER NDA (0.1); REVIEW RESEARCH RE: SUBSTANTIVE CONSOLIDATION (0.5).
MARAFIOTI KA	05/08/07	2.90	TELECONFERENCE WITH GM, CREDITORS' COMMITTEE, APPALOOSA, AND COUNSEL RE: FRAMEWORK (0.4); CONTINUE SUBSTANTIVE CONSOLIDATION ANALYSIS WITH FTI (1.2); CONSIDER CERBERUS EXIT AGREEMENT ISSUES (0.5) CORRESPONDENCE RE: FRAMEWORK MATTERS (0.1); CONSIDER PLAN ISSUES (0.6) CORRESPONDENCE RE: PARDUS (0.1).

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MARAFIOTI KA	05/09/07	2.90	TELECONFERENCE WITH F. FRANK, HOULIHAN LOCKEY, ROTHSCHILD, J. SHEEHAN RE: PLAN PROPOSAL (0.7); FOLLOWUP RE: PLAN FRAMEWORK ISSUES (0.2); CONSIDER ISSUES RE: EPCA EXIT AGREEMENT (0.8); CONSIDER FRAMEWORK ISSUES (0.5); RESEARCH DISTRIBUTION ISSUES (0.5); CONSIDER ISSUES RE: BRANDES NDA (0.2).
MARAFIOTI KA	05/10/07	4.80	WORK ON REVISIONS TO FRAMEWORK DOCUMENTS (0.3); RELATED CORRESPONDENCE (0.2); RESEARCH RE: SECTION 510(B) (0.7) ; TELECONFERENCE WITH A. FRANKUM RE: SUBSTANTIVE CONSOLIDATION ISSUES (1.5); REVIEW CORRESPONDENCE FROM EQUITY COMMITTEE RE: FRAMEWORK (0.1); PREPARE FOR MEETING WITH COMPANY AND ADVISORS RE: PLAN (0.9); CONTINUE SUBSTANTIVE CONSOLIDATION ANALYSIS (0.9); WORK ON ISSUES RE: BRANDES NDA (0.2).
MARAFIOTI KA	05/11/07	3.80	MEETING WITH COMPANY, ROTHSCHILD, AND FTI RE: PLAN (2.6); FOLLOWUP RESEARCH RE: NONCONSOLIDATION (1.2).
MARAFIOTI KA	05/14/07	5.50	VIDEO CONFERENCE WITH COMPANY, ROTHSCHILD, AND FTI RE: PLAN ISSUES (4.1); CONSIDER SUBSTANTIVE CONSOLIDATION POINT (0.4); RESEARCH PLAN ISSUES (1.0).
MARAFIOTI KA	05/15/07	3.70	REVIEW CORRESPONDENCE EXCHANGE WITH EQUITY COMMITTEE RE: PARDUS (0.1); REVIEW CORRESPONDENCE RE: PLAN INVESTORS AND PLAN TIMELINE (0.3); CONSIDER VOTING ISSUES RE: PLAN (0.1); RESEARCH PLAN RELEASE ISSUES (0.9); RESEARCH PLAN INTEREST RATE ISSUES (0.9); RESEARCH SECTION 1129 ISSUES (1.4).
MARAFIOTI KA	05/16/07	3.50	CORRESPONDENCE RE: PLAN TIMELINE (0.1); CONSIDER SECTION 108 ISSUES (0.2); CONSIDER PLAN MATTERS (0.7); CONFERRED WITH S. CORCORAN RE: PSA EXIT AGREEMENT (0.2); RESEARCH SECTION 1129 ISSUES (1.8); TELECONFERENCE WITH WEIL, GM, COMPANY, LATHAM, AND WHITE AND CASE RE: STATUS OF PLAN FRAMEWORK (0.5).
MARAFIOTI KA	05/17/07	4.50	TELECONFERENCES WITH FTI RE: SUBSTANTIVE CONSOLIDATION ISSUES (2.0); REVIEW OF SUBSTANTIVE CONSOLIDATION MATERIAL (1.7); CONTINUE ANALYSIS OF SUBSTANTIVE CONSOLIDATION (0.8).
MARAFIOTI KA	05/18/07	2.10	CONTINUE SUBSTANTIVE CONSOLIDATION ANALYSIS (2.1).

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MARAFIOTI KA	05/20/07	6.70	ANALYZE SUBSTANTIVE CONSOLIDATION ISSUES (1.9); VIDEO CONFERENCE WITH FTI RE: SUBSTANTIVE CONSOLIDATION (2.0); VIDEO CONFERENCE WITH COMPANY, FTI, ROTHSCHILD RE: PLAN ISSUES (2.0); FOLLOWUP WITH FTI RE: SUBSTANTIVE CONSOLIDATION ANALYSIS (0.3); DID RESEARCH RE: SAME (0.5).
MARAFIOTI KA	05/21/07	2.40	RESEARCH RE: CLASSIFICATION ISSUES (0.4); CONSIDER SECTION 1129 MATTERS (0.8); REPORT ON SUBSTANTIVE CONSOLIDATION RESEARCH (1.0); TELECONFERENCE WITH D. BARTNER RE: STRUCTURAL ISSUES (0.2).
MARAFIOTI KA	05/22/07	1.30	TELECONFERENCE WITH GM, WEIL, LATHAM, WHITE AND CASE RE: STRATEGY (0.5); CORRESPONDENCE FROM COUNSEL TO EQUITY COMMITTEE RE: FRAMEWORK (0.2); CORRESPONDENCE FROM APPALOOSA RE: PLAN (0.2); CONSIDER PLAN DEVELOPMENT ISSUES (0.4).
MARAFIOTI KA	05/23/07	2.70	REVIEW RESEARCH MEMOS RE: PLAN ISSUES (2.1); CORRESPONDENCE FROM COMMITTEE RE: FRAMEWORK DOCUMENTS (0.2); CONSIDER AND RESEARCH PLAN ISSUES (0.4).
MARAFIOTI KA	05/24/07	3.90	MEETING WITH R. EISENBERG RE: SUBSTANTIVE CONSOLIDATION (1.0); ANALYZE PLAN ISSUES (1.4); CONSIDER FRAMEWORK MATTERS (0.6); FURTHER SUBSTANTIVE CONSOLIDATION ANALYSIS (0.9).
MARAFIOTI KA	05/25/07	2.60	ANALYZE ISSUES IN CONNECTION WITH DEVELOPMENT OF REORGANIZATION LAN (2.6).
MARAFIOTI KA	05/29/07	1.20	RESEARCH PLAN ISSUES (1.2).
		79.00	
MEISLER RE	05/01/07	10.90	PREPARE FOR PLAN MEETING (0.5); ATTEND SAME (9.9); DRAFT FOLLOW UP CORRESPONDENCE (0.5).
MEISLER RE	05/02/07	2.70	DRAFT CORRESPONDENCE RE: WORKING GROUP MEETING TO DISCUSS DRAFTING POR AND DISCLOSURE STATEMENT RE: LABOR MATTERS (0.3); CONFERENCE WITH B. SAX AND F. KUPLIKI RE: SAME AND BENEFITS (1.0); REVIEW SIGNIFICANT BUSINESS TRANSACTION SLIDE FOR INCLUSION INTO DATA ROOM (0.3); DRAFT CORRESPONDENCE RE: NON-U.S. ORGANIZATIONAL CHART (0.2); REVIEW OUTSTANDING DILIGENCE REQUESTS (0.4); REVIEW SERVICE OF PLEADINGS INQUIRY IN CONNECTION WITH STRATEGIC CONCERNS FOR POR PROCESS (0.3); DRAFT CORRESPONDENCE RE: DOCUMENTS CONTAINED IN THE DATA ROOM (0.2).

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MEISLER RE	05/03/07	2.70	BEGIN TO REVIEW AND COMMENT ON PLAN TASK LIST (0.5); TELECONFERENCE WITH B. SHAW RE: BUSINESS PLAN (0.2); CONFERENCE WITH B. SAX AND T. JERMAN RE: LABOR SECTIONS OF POR (0.7); REVIEW AND RESPOND TO CORRESPONDENCE RE: DOCUMENTS IN PI DATA ROOM (0.4); FOLLOW UP RE: SAME (0.6); REVIEW AND CONSIDER CURRENT EVENTS AND IMPACT ON ILLUSTRATIVE TIMELINE (0.3).
MEISLER RE	05/04/07	2.80	REVIEW PLAN ISSUES LIST (0.4); DRAFT CORRESPONDENCE TO S. CORCORAN RE: OUTSTANDING REGIONAL DILIGENCE (0.2); TELECONFERENCE WITH R. STRICKLAND RE: PARDUS INQUIRIES (0.5); DRAFT CORRESPONDENCE RE: SAME (0.4); TELECONFERENCE WITH M. WILLIAMS RE: FOLLOW UP TO PARDUS INQUIRIES (0.2); TELECONFERENCE WITH N. TORRACCO RE: FOLLOW UP TO PARDUS INQUIRIES (0.1); CONTINUED FOLLOW UP ON PARDUS (0.2); REVIEW UPDATED DILIGENCE TO BE INSERTED INTO DATA ROOM (0.3); REVIEW OF EXECUTORY CONTRACT ISSUES IN PLAN (0.5).
MEISLER RE	05/05/07	0.50	DRAFT CORRESPONDENCE RE: AFTER MARKET WARRANTY FOR DATA ROOM (0.1); REVIEW WORKS COUNCIL QUESTIONNAIRES FOR ASIA (0.3) AND DRAFT CORRESPONDENCE RE: SAME (0.1).
MEISLER RE	05/06/07	1.20	DRAFT CORRESPONDENCE RE: PLAN INVESTORS (0.1); REVIEW ANALYSIS RE: EXECUTORY CONTRACT TREATMENT IN A PLAN AND RIDE THROUGH (0.3); TELECONFERENCE WITH K. CRAFT, D. UNRUE, AND K. KUBY RE: EXECUTORY CONTRACT REVIEW FOR PLAN (0.5); DRAFT SUMMARY RE: SAME (0.3).
MEISLER RE	05/07/07	1.90	CONTINUED REVIEW AND ANALYSIS OF APPROACH TO EXECUTORY CONTRACTS (0.7); REVIEW AND RESPOND TO CORRESPONDENCE RE: SAME (0.1); PREPARE FOR 5/10 POR MEETING (0.4); TELECONFERENCE WITH J. SHEEHAN AND S. CORCORAN RE: SAME (0.1); REVIEW WORKS COUNCIL QUESTIONNAIRES (0.3); DRAFT CORRESPONDENCE TO J. PAPELIAN AND REVIEW RESPONSE RE: CFO REPORT (0.1); REVIEW PATH 3 TIMELINE (0.2).
MEISLER RE	05/08/07	2.90	CONTINUED REVIEW OF ACTION ITEMS RE: PLAN (0.6); PREPARE FOR UPCOMING POR MEETING (0.4); REVIEW IP ISSUES RE: POR (0.2); REVIEW CORRESPONDENCE RE: PARDUS TAX DILIGENCE (0.1); PARTICIPATE ON TELECONFERENCE WITH J. WHITSON, M. SHAPIRO (LEHMAN) AND C. PETERS (WILKIE) RE: SAME (0.9); TELECONFERENCE WITH J. WHITSON RE: FOLLOW UP (0.4); REVIEW AFTER MARKET DOCUMENTS IN DATA ROOM (0.1); REVIEW DILIGENCE CORRESPONDENCE RE: PRINCIPAL FOREIGN ENTITIES (0.2).

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MEISLER RE	05/09/07	1.30	REVIEW SIGNIFICANT BUSINESS TRANSACTION MATERIALS FOR THE DATA ROOM (0.1); REVIEW AND RESPOND TO CORRESPONDENCE RE: DILIGENCE (0.4); REVIEW AND ANALYZE POTENTIAL DIVESTITURES TO BE EFFECTUATED BY POR (0.4); REVIEW REQUESTS BY PARDUS RE: DILIGENCE (0.4).
MEISLER RE	05/10/07	1.70	REVIEW AND RESPOND TO DILIGENCE REQUEST FROM WHITE & CASE (0.2); FOLLOW UP TELECONFERENCE WITH J. WHITSON AND C. PETERS (WILKIE) RE: PARDUS TAX DILIGENCE (0.2); CONTINUE TO REVIEW OF PLAN ISSUES (1.3).
MEISLER RE	05/11/07	2.50	PARTICIPATE IN POR WORKING GROUP SESSION WITH CLIENT, ROTHSCHILD, FTI AND SKADDEN WORKING GROUP (2.0); FOLLOW UP RE: SAME (0.5).
MEISLER RE	05/13/07	1.00	PREPARE FOR POR MEETING (1.0).
MEISLER RE	05/14/07	4.60	PREPARE FOR WORKING GROUP MEETING RE: POR (0.3); ATTEND SAME (4.0); DRAFT TO NOTES TO FILE RE: FOLLOW UP (0.2); TELECONFERENCE WITH R. BERRY RE: LATIN AMERICA DILIGENCE (0.1).
MEISLER RE	05/15/07	0.10	DRAFT CORRESPONDENCE RE: PARDUS DILIGENCE REQUEST (0.1).
MEISLER RE	05/16/07	1.50	PREPARE FOR UPCOMING POR WORKING GROUP MEETING (0.3); REVIEW MOST CURRENT REPORT RE: OUTSTANDING DILIGENCE (0.7); DRAFT CORRESPONDENCE TO R. STRICKLAND RE: PARDUS DILIGENCE (0.1); DRAFT CORRESPONDENCE TO J. SHEEHAN AND S. CORCORAN RE: PARDUS DILIGENCE UPDATE (0.1); TELECONFERENCE WITH D. SHERBIN RE: PLAN SERVICE PROVIDERS (0.1); REVIEW PLAN TIME LINES (0.2).
MEISLER RE	05/17/07	0.20	PREPARE FOR 5/20/07 POR MEETING (0.2).
MEISLER RE	05/18/07	0.70	WORK ON DILIGENCE REQUEST FROM R. STRICKLAND RE: PARDUS (0.5); REVIEW AND RESPOND TO CORRESPONDENCE RE: APPALOOSA DILIGENCE REQUEST RE: INTERNATIONAL ORGANIZATIONAL DOCUMENTS (0.2).
MEISLER RE	05/20/07	3.20	WORKING GROUP SESSION RE: POR PLANNING AND REVIEW AND RESOLVE ISSUES (3.2).
MEISLER RE	05/21/07	0.40	REVIEW MINUTES FOR ENTRY INTO DATA ROOM RE: DILIGENCE (0.4).
MEISLER RE	05/22/07	0.70	TELECONFERENCE WITH J. RUE RE: REQUEST FOR DOCUMENTS RELATED LITIGATION MATTER (0.1); FOLLOW UP RE: SAME (0.2); DRAFT CORRESPONDENCE RE: RETURN OF EVALUATION MATERIAL (0.1); REVIEW CORRESPONDENCE RE: ADDITIONS TO DATA ROOM (0.3).

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MEISLER RE	05/23/07	0.50	CONTINUE TO REVIEW DOCUMENTS GATHERED IN CONNECTION WITH PLAN INVESTORS' REQUESTS (0.3); REVIEW COMMENTS TO LISTING OF CERTAIN FOREIGN ENTITIES (0.2).
MEISLER RE	05/24/07	0.80	CONTINUE TO WORK ON DATA REQUEST FROM PLAN INVESTORS (0.5); REVIEW WORKS COUNSEL QUESTIONNAIRES (0.2); DRAFT CORRESPONDENCE TO R. BERRY, S. CORCORAN AND M. MCGUIRE RE: SAME (0.1).
MEISLER RE	05/25/07	1.30	WORKING GROUP CONFERENCE RE: APPALOOSA DILIGENCE (0.3); CONTINUE REVIEW OF AN INDEX OF DOCUMENTS PER PARDUS REQUEST (0.3); DRAFT CORRESPONDENCE TO J. SHEEHAN, S. CORCORAN, B. SHAW, R. EISENBERG, AND J. GUGLIELMO RE: SAME (0.1, 0.1); REVIEW C. ALM DILIGENCE REQUEST (0.2); DRAFT CORRESPONDENCE TO J. SHEEHAN AND S. CORCORAN RE: SAME (0.1); REVIEW AND RESPOND TO CORRESPONDENCE FROM D. DOWLING OF WHITE & CASE RE: WORKS COUNCIL DILIGENCE (0.2).
MEISLER RE	05/29/07	0.80	REVIEW AND ANALYZE DILIGENCE REQUEST FROM C. ALM (WHITE & CASE) (0.2); REVIEW NEW INPUTS INTO DATA ROOM (0.2); TELECONFERENCE WITH S. CORCORAN RE: DILIGENCE (0.2); TELECONFERENCE WITH J. GUGLIELMO RE: SAME (0.2).
MEISLER RE	05/30/07	0.60	REVIEW CORRESPONDENCE FROM C. ALM (0.1) AND DRAFT INTERNAL CORRESPONDENCE RE: SAME (0.2); DRAFT CORRESPONDENCE TO S. CORCORAN RE: DILIGENCE (0.1); DRAFT CORRESPONDENCE TO R. BERRY RE: DILIGENCE (0.2).
MEISLER RE	05/31/07	0.20	TELECONFERENCE WITH C. ALM RE: DILIGENCE (0.2).
		47.70	
PANAGAKIS GN	05/01/07	11.70	PARTICIPATE IN ALL DAY POR DRAFTING SESSION (10.2) AND FOLLOW UP RE: SAME (1.5).
PANAGAKIS GN	05/02/07	1.80	ATTENTION TO PLAN TIMELINE ISSUES (1.0); REVIEW MATERIALS RE: UPDATE FROM LAST PLANNING SESSION (0.8).
PANAGAKIS GN	05/03/07	4.20	WORK ON PLAN TASK AND ISSUES LIST (1.2); REVIEW PLAN AND ATTENTION TO TURN OF NEXT DRAFT (1.0); EVALUATE SUBSTANTIVE CONSOLIDATION ISSUES (2.0).

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PANAGAKIS GN	05/04/07	4.90	PARTICIPATE ON FRAMEWORK TELECONFERENCE WITH REPRESENTATIVES OF GM, CREDITORS COMMITTEE AND PLAN INVESTOR (1.0); REVIEW PLAN ISSUES LIST (0.8); CONTINUED REVIEW OF PLAN AND RELATED MATERIALS (1.4); REVIEW LEGAL RESEARCH RE: SAME (0.8); TELECONFERENCES AND REVIEW OF MATERIALS RE: RELEASES (0.9).
PANAGAKIS GN	05/05/07	1.30	REVIEW AND COMMENT ON PLAN (0.8); REVIEW SUBSTANTIVE CONSOLIDATION MATERIALS (0.5).
PANAGAKIS GN	05/06/07	1.00	REVIEW PLAN TASK LIST AND RELATED MATTERS (1.0).
PANAGAKIS GN	05/07/07	3.50	MEETING WITH K. KUBY AND A. FRANKUM RE: SUBSTANTIVE CONSOLIDATION ANALYSIS (3.5).
PANAGAKIS GN	05/08/07	3.40	PARTICIPATE ON FRAMEWORK TELECONFERENCE WITH REPRESENTATIVES OF COMMITTEE, GM AND PLAN INVESTORS (0.4); MEET WITH SKADDEN POR TEAM RE: TURNING NEXT DRAFT OF PLAN (1.0); ADDITIONAL REVIEW AND COMMENTS TO SAME (1.0); PREPARE FOR NEXT DAY TELECONFERENCE RE: SUBSTANTIVE CONSOLIDATION ANALYSIS (1.0).
PANAGAKIS GN	05/09/07	6.00	PARTICIPATE ON SUBSTANTIVE CONSOLIDATION TELECONFERENCE (2.0); ATTEND TO FOLLOW UP RESEARCH RE: SAME (1.2); REVIEW MATERIALS IN CONNECTION WITH UPCOMING POR MEETINGS (2.0); REVIEW PROVISION OF PLAN (0.8).
PANAGAKIS GN	05/10/07	4.30	PARTICIPATE ON SUBSTANTIVE CONSOLIDATION TELECONFERENCE (1.4); FURTHER REVIEW OF RESEARCH RE: SAME (0.9); REVIEW POR MATERIALS RE: NEXT DAY MEETING WITH COMPANY (0.9); ATTENTION TO PLAN STRUCTURAL ISSUES (0.5); REVIEW RELEASE RESEARCH (0.6).
PANAGAKIS GN	05/11/07	3.80	PARTICIPATE ON POR STRATEGY (2.0); FURTHER ATTENTION TO SUBSTANTIVE CONSOLIDATION ISSUES (0.8); REVIEW PLAN AND CONSIDER CHANGES TO CURRENT DRAFT (1.0).
PANAGAKIS GN	05/12/07	1.00	TELECONFERENCE WITH R. EISENBERG RE: UPCOMING PLAN MEETINGS AND REVIEW MATERIALS RE: SAME (1.0).
PANAGAKIS GN	05/14/07	5.40	ATTEND PLAN DRAFTING SESSION WITH J. SHEEHAN AND S. CORCORAN (4.0); FOLLOW UP MEETING WITH A. FRANKUM (0.4); REVIEW CORRESPONDENCE FROM COMMITTEE COUNSEL RE: PLAN ISSUES (1.0).
PANAGAKIS GN	05/15/07	2.90	REVIEW SUBSTANTIVE CONSOLIDATION MATERIALS (0.9); REVIEW REVISED TIMELINE ISSUES (0.5); REVIEW TASK LIST ITEMS WITH PLAN TEAM (1.5).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

PANAGAKIS GN	05/16/07	1.60	REVIEW PLAN TIMELINE ISSUES (1.0) AND RELATED ISSUES (0.6).
PANAGAKIS GN	05/17/07	3.20	EVALUATE SUBSTANTIVE CONSOLIDATION ANALYSIS, INCLUDING TELECONFERENCES WITH A. FRANKUM AND K. KUBY RE: SAME (2.4); REVIEW OTHER OPEN PLAN ISSUES (0.8).
PANAGAKIS GN	05/18/07	3.10	REVIEW MATERIALS RE: SUBSTANTIVE CONSOLIDATION (1.3); TELECONFERENCES WITH R. EISENBERG, A. FRANKUM RE: SAME (1.8).
PANAGAKIS GN	05/19/07	1.30	REVIEW MATERIALS IN ADVANCE OF NEXT DAY PLAN MEETINGS (1.3).
PANAGAKIS GN	05/20/07	5.40	PREPARE FOR (0.8) AND PARTICIPATE ON CALLS RE: SUBSTANTIVE CONSOLIDATION (1.8) AND PLAN FRAMEWORK (1.8); FOLLOW UP MATTERS RE: SAME (1.0).
PANAGAKIS GN	05/21/07	3.00	CONSIDER RELEASE PROVISIONS AND RESEARCH RE: SAME (0.8); CONTINUE TO EVALUATE RESEARCH AND ANALYSIS RE: SUBSTANTIVE CONSOLIDATION (1.2) AND OTHER PLAN ISSUES (1.0).
PANAGAKIS GN	05/22/07	2.00	MEET WITH A. FRANKUM AND K. KUBY RE: SUBSTANTIVE CONSOLIDATION (2.0).
PANAGAKIS GN	05/23/07	2.30	CONTINUE REVIEW OF SUBSTANTIVE CONSOLIDATION RESEARCH AND MATERIALS (1.9); REVIEW REVISED PLAN TASK LIST (0.4).
PANAGAKIS GN	05/24/07	1.80	CONTINUE DISCUSSION OF ISSUES RE: SUBSTANTIVE CONSOLIDATION WITH K. KUBY AND A. FRANKUM (0.9); EVALUATE ADDITIONAL ANALYSIS RE: SAME (0.5); REVIEW OPEN PLAN TASK LIST ITEMS (0.4).
PANAGAKIS GN	05/25/07	2.60	TELECONFERENCE WITH K. KUBY RE: SUBSTANTIVE CONSOLIDATION (0.8); ADDITIONAL CONSIDERATION TO ISSUES RE: SAME (0.8); REVIEW DOCUMENTS RE: SAME (0.5); REVIEW REVISED PLAN (0.5).
PANAGAKIS GN	05/29/07	0.50	REVIEW UPDATED PLAN ISSUES LIST AND NEXT STEPS (0.5).
PANAGAKIS GN	05/30/07	0.70	REVIEW REVISED PLAN (0.7).
		82.70	
Total Partner		333.60	

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GARNER LP	05/04/07	2.80	RESEARCH ISSUES FOR PLAN OF REORGANIZATION (1.0); REVIEW RESEARCH MATERIALS AND DRAFT PLAN DOCUMENTS (1.8).
GARNER LP	05/07/07	2.30	REVIEW RESEARCH RE: TREATMENT OF SECURITIES CLASS ISSUES IN PLAN OR REORGANIZATION (2.3).
GARNER LP	05/08/07	4.80	LEGAL RESEARCH RE: TREATMENT OF SECURITIES CLAIMS IN PLAN OF REORGANIZATION (4.8).
GARNER LP	05/09/07	3.30	LEGAL RESEARCH RE: SECURITIES CLASS ISSUES IN PLAN OF REORGANIZATION (3.3).
GARNER LP	05/10/07	3.50	LEGAL RESEARCH RE: TREATMENT OF ERISA AND MDL SECURITIES CLAIMS IN PLAN OF REORGANIZATION (3.5).
GARNER LP	05/11/07	2.70	LEGAL RESEARCH RE: PLAN TREATMENT SECURITIES CLAIMS AND RELATED INDEMNITY OBLIGATIONS (2.7).
GARNER LP	05/24/07	0.70	LEGAL RESEARCH RE: PLAN TREATMENT OF INDEMNIFICATION OBLIGATIONS (0.7).
		20.10	
MACDONALD N	05/08/07	3.70	REVIEW DOCUMENTS AND PLEADINGS RELATED TO FRAMEWORK AGREEMENTS (3.7).
		3.70	
MATZ TJ	05/01/07	10.60	PREPARATION FOR POR VIDEOCONFERENCE DISCUSSION AND DRAFTING SESSION (0.8); ATTENDING SESSION WITH DELPHI (S. CORCORAN, J. SHEEHAN), ROTHSCHILD (D. RESNICK, B. SHAW, BIER), FTI (R. EISSENBERG, A. FRANKUM) (8.5); REVIEWING PLAN EXECUTORY CONTRACT MATTERS (0.5); CONSIDER SECOND CIRCUIT PRACTICE MATTERS (0.8).
MATZ TJ	05/02/07	4.00	REVIEWING COMPARATIVE MATERIALS RE: PLAN RELEASES, INDEMNIFICATIONS AND EXCULPATORY CLAUSES (1.7); REVIEWING SUBSTANTIVE CONSOLIDATION MATERIALS, PROCEDURES (0.8); REVIEWING LABOR TASK LIST RE: DISCLOSURE STATEMENT (0.3); TELECONFERENCES WITH J. KASTIN RE: LABOR TELECONFERENCE (0.2); TELECONFERENCE WITH B. SAX RE: SAME (0.2); CORRESPONDENCE WITH B. SHAW RE: LABOR TELECONFERENCE (0.1); CONTINUING REVIEW OF 5/3 SESSION SUMMARY AND TASK LISTS (0.3); COMMENTS TO NOTES RE: SAME (0.4).

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MATZ TJ	05/03/07	4.60	REVIEW AND COMMENTING ON RELEASES, INDEMNITIES COMPARATIVE SUMMARIES (1.2); REVIEWING AND COMMENTING ON SUB CONSOLIDATION COMPARATIVE MATERIALS AND CASE LAW (1.1); REVIEWING AND COMMENTING ON ELECTRONIC DISTRIBUTION MATERIALS (0.9); FURTHER REVIEW AND COMMENT ON PLAN RESEARCH/ISSUES TASK CHART - COMMENTS (0.5); PREPARING FOR PLAN LABOR TELECONFERENCE (0.3); PARTICIPATING IN TELECONFERENCE RE: SAME WITH B. SAX, B. SHAW, T. JERMAN (0.6).
MATZ TJ	05/04/07	4.30	REVIEWING MATERIALS RE: SUBSTANTIVE CONSOLIDATION AND PROCEDURAL MATTERS RE: SAME (1.7); REVIEWING RELEASES, INDEMNITIES, EXCULPATION SURVEY (0.8); TELECONFERENCE WITH D. SHERBIN, T. LAURIA, G. BRAY, B. ROSENBERG, M. SEIDEN, K. TANENBAUM RE: EQUITY PURCHASE COMMITMENT AGREEMENT/PLAN SUPPORT AGREEMENT (0.9); REVIEWING EQUITY PURCHASE COMMITMENT AGREEMENT PROVISIONS RE: POSSIBLE AMENDMENT (0.3); FURTHER REVIEW AND ANALYSIS RE: PLAN RELEASES, INDEMNITIES (0.6).
MATZ TJ	05/05/07	1.30	REVIEW AND COMMENT ON PLAN MEMOS RE: SUBSTANTIVE CONSOLIDATION AND EXECUTORY CONTRACTS (1.3).
MATZ TJ	05/07/07	2.00	REVIEWING AND COMMENTING ON PLAN MATERIALS RE: SUBSTANTIVE CONSOLIDATION (0.6); REVIEW AND COMMENT ON EXECUTORY CONTRACT TREATMENT AND ISSUES (0.7); REVIEW AND COMMENT ON INTEREST RATE MATTERS (0.7).
MATZ TJ	05/08/07	2.10	CONFIRMING ARRANGEMENTS WITH ROTHSCHILD AND FTI RE: PLAN MATTERS AND MEETINGS (0.4); TELECONFERENCE WITH CHAMBERS RE: PLAN SOLICITATION TIMELINE (0.5); FURTHER TELECONFERENCE WITH CHAMBERS RE: SAME (0.4); CONSIDERING PLAN RESEARCH MATTERS (0.5); CORRESPONDENCE WITH ROTHSCHILD AND FTI RE: SAME (0.3).
MATZ TJ	05/09/07	3.70	REVIEWING AND COMMENT ON PLAN/EXECUTORY CONTRACTS MEMO (0.6); CORRESPONDENCE WITH CHAMBERS RE: PLAN TIMELINE/DATES (0.1); TELECONFERENCE FROM CHAMBERS RE: SAME (0.3); CONSIDERING VARIOUS PLAN ISSUES RE: EXECUTORY CONTRACTS, INTEREST RATES (0.9); REVIEWING AND COMMENTING ON DRAFT EQUITY PURCHASE COMMITMENT AGREEMENT, EXIT AGREEMENT (0.4); REVIEW AND UPDATE PLAN MEMOS AND TASK LIST (0.6); REVIEW INTEREST RATE MATTER RE: ADELPHI AND OTHERS (0.4); REVIEW AND CONSIDER SUBSTANTIVE CONSOLIDATION (0.4).

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MATZ TJ	05/10/07	2.50	TELECONFERENCE WITH CHAMBERS RE: PLAN TIMELINE (0.2); REVIEW AND COMMENTING ON PLAN ANALYSIS RE: EXECUTORY CONTRACTS MATTERS; SUBSTANTIVE CONSOLIDATION, PROCEDURE (2.3).
MATZ TJ	05/14/07	6.00	REVIEW PLAN MATERIALS FOR POR VIDEO CONFERENCE (0.4); PARTICIPATE IN POR VIDEO CONFERENCE WITH J. SHEEHAN, K. CRAFT, B. SHAW, S. BRIN, R. EISENBERG, A. FRANKUM AND WORKING GROUP (4.1); FURTHER REVIEW AND CONSIDERATION OF SUBSTANTIVE CONSOLIDATION ISSUES (1.2); REVIEW SAME (0.3).
MATZ TJ	05/15/07	0.90	CONTINUE CONSIDERATION OF PLAN ISSUES AND RESEARCH, JURISDICTION ISSUE (0.9).
MATZ TJ	05/16/07	1.80	CONTINUE REVIEW AND CONSIDERATION OF PLAN ISSUES, JURISDICTION, TIMELINE REVISIONS (1.2); REVIEW AND COMMENT ON MEMO RE: PLAN CURE, INTEREST RE: EXECUTORY CONTRACTS (0.4); ORGANIZATION AND PREPARATION RE: MAY 17TH PLAN DISCUSSION (0.2).
MATZ TJ	05/17/07	2.40	TELECONFERENCE WITH FTI RE: SUBSTANTIVE CONSOLIDATION ANALYSIS (0.9); REVIEW CORPORATE CHART, MATERIALS RE: PLAN ISSUES (0.6); REVIEW AND COMMENT ON SUBSTANTIVE CONSOLIDATION MATERIALS FROM FTI, (0.6); CONSIDER SAME (0.3).
MATZ TJ	05/18/07	4.60	REVIEW AND CONSIDER SUBSTANTIVE CONSOLIDATION, FACTORS AND ANALYSIS (0.9); REVIEWING AND COMMENTING ON REVISED TIMELINE (0.2); REVIEW AND COMMENT ON RELEASES AND EXCULPATION MATERIALS (0.7); CONTINUING REVIEW AND CONSIDERATION OF SUBSTANTIVE CONSOLIDATION ANALYSIS MATTERS (2.8).
MATZ TJ	05/20/07	4.70	REVIEWING MATERIALS FOR POR TELECONFERENCE (0.4); CONFERENCE CALL WITH R. EISENBERG, A. FRANKUM RE: SUBSTANTIVE CONSOLIDATION (2.0); CONFERENCE CALL WITH J. SHEEHAN, S. CORCORAN, K. CRAFT, R. EISENBERG, A. FRANKUM, B. SHAW, AND WORKING GROUP RE: PLAN OF REORGANIZATION (1.8); AND FOLLOW-UP DISCUSSION WITH R. EISENBERG, A. FRANKUM RE: SAME (0.5).

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MATZ TJ	05/21/07	4.40	REVIEWING FOR DISCUSSION NOTES AND FURTHER REVIEW RE: VARIOUS MATTERS (0.7); FURTHER REVIEW OF JURISDICTION MATTERS (0.6); TELECONFERENCE WITH A. FRANKUM RE: SUBSTANTIVE CONSOLIDATION (0.5); REVIEW AND CONSIDER PLAN MATTERS, INCLUDING SUBSTANTIVE CONSOLIDATION (0.8); TELECONFERENCE WITH R. EISENBERG RE: SAME (0.2); CONSIDER CLASSIFICATION AND TREATMENT OF CLAIMS (0.6); ANALYZE UNION CLAIMS (0.6); COMPILING VARIOUS MEMORANDUM (0.4).
MATZ TJ	05/22/07	1.20	FURTHER CONSIDERATION OF PLAN, ISSUES, DEFINITIONS AND COMMENTS THEREON (1.2).
MATZ TJ	05/30/07	0.90	REVIEWING AND COMMENTING ON JURISDICTION (0.9).
		62.00	
Total Counsel		85.80	
BOLTON IS	05/01/07	8.20	CONTINUE TO REVIEW DOCUMENTS AND UPDATE INDICES RE: OUTSTANDING DILIGENCE FOR PLAN INVESTORS (5.8); COMMUNICATE WITH WORKING GROUP RE: SAME (1.4); COMMUNICATE WITH CLIENT RE: SAME (1.0).
BOLTON IS	05/02/07	8.90	CONTINUE TO REVIEW DOCUMENTS AND UPDATE INDICES RE: OUTSTANDING DILIGENCE FOR PLAN INVESTORS (4.8); COMMUNICATE WITH WORKING GROUP RE: SAME (2.5); COMMUNICATE WITH CLIENT RE: SAME (1.0); CONTINUE TO CREATE AND DISTRIBUTE ORG CHART (0.6).
BOLTON IS	05/04/07	3.70	WORKING GROUP MEETING (0.9); CONTINUE TO REVIEW DOCUMENTS AND UPDATE INDICES RE: OUTSTANDING DILIGENCE (1.3); COMMUNICATE WITH WORKING GROUP RE: SAME (0.2); COMMUNICATE WITH CLIENT RE: SAME (1.3).
BOLTON IS	05/06/07	1.80	CONTINUE TO REVIEW DOCUMENTS AND UPDATE INDICES RE: OUTSTANDING DILIGENCE FOR PLAN INVESTORS (0.8); COMMUNICATE WITH WORKING GROUP RE: SAME (1.0).
BOLTON IS	05/07/07	8.40	CONTINUE TO REVIEW DOCUMENTS AND UPDATE INDICES RE: OUTSTANDING DILIGENCE FOR PLAN INVESTORS (4.8); COMMUNICATE WITH WORKING GROUP RE: SAME (2.4); COMMUNICATE WITH CLIENT RE: SAME (1.2).
BOLTON IS	05/08/07	7.80	CONTINUE TO REVIEW DOCUMENTS AND UPDATE INDICES RE: OUTSTANDING DILIGENCE FOR PLAN INVESTORS (2.8); COMMUNICATE WITH WORKING GROUP RE: SAME (1.4); COMMUNICATE WITH CLIENT RE: SAME (1.8); CONTINUE TO REVIEW AND REVISE ORG CHART (0.5); COMMUNICATE WITH WORKING GROUP RE: SAME (0.3); COMMUNICATE WITH CLIENT RE: SAME (1.0).

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BOLTON IS	05/09/07	7.60	CONTINUE TO REVIEW DOCUMENTS AND UPDATE INDICES RE: OUTSTANDING DILIGENCE FOR PLAN INVESTORS (2.0); COMMUNICATE WITH WORKING GROUP RE: SAME (0.8); COMMUNICATION WITH CLIENT RE: SAME (0.4); COMMUNICATE WITH WORKING GROUP RE: SAME (1.8); RESEARCH RE: 510(B) CLAIMS (1.8); COMMUNICATE WITH WORKING GROUP RE: SAME (0.8).
BOLTON IS	05/10/07	2.40	CONTINUE TO REVIEW DOCUMENTS AND UPDATE INDICES RE: OUTSTANDING DILIGENCE FOR PLAN INVESTORS (0.8); COMMUNICATE WITH WORKING GROUP RE: SAME (0.4); CONTINUE TO RESEARCH RE: 510(B) CLAIMS (0.8); COMMUNICATE WITH WORKING GROUP RE: SAME (0.4).
BOLTON IS	05/11/07	8.90	CONTINUE TO RESEARCH RE: 510(B) CLAIMS (4.8); COMMUNICATE WITH WORKING GROUP RE: SAME (1.3); CONTINUE TO UPDATE AND REVISE CHART RE: SAME (2.8).
BOLTON IS	05/12/07	1.50	CONTINUE TO RESEARCH 510(B) CLAIMS (1.5).
BOLTON IS	05/14/07	6.40	CONTINUE TO REVIEW DOCUMENTS AND UPDATE INDICES RE: OUTSTANDING DILIGENCE FOR PLAN INVESTORS (1.8); COMMUNICATE WITH WORKING GROUP RE: SAME (0.8); CONTINUE TO REVIEW AND REVISE INTERNATIONAL ORG. CHART (1.2); CONTINUE TO RESEARCH RE: 510(B) CLAIMS (1.8); COMMUNICATE WITH WORKING GROUP RE: SAME (0.5); CONTINUE TO REVIEW AND REVISE MEMO RE: SAME (0.3).
BOLTON IS	05/15/07	3.40	REVIEW AND EDIT SUBSIDIARY LIST RE: OUTSTANDING DILIGENCE FOR PLAN INVESTORS (2.0); COMMUNICATE WITH WORKING GROUP RE: SAME (1.4).
BOLTON IS	05/16/07	5.80	CONTINUE TO REVIEW AND ANALYZE RE: OUTSTANDING DILIGENCE FOR POTENTIAL PLAN INVESTORS AND DILIGENCE FOR OTHER INVESTORS (0.7) COMMUNICATE WITH WORKING GROUP RE: SAME (1.1); WORKING GROUP MEETING RE: SAME (0.9); CONTINUE TO REVIEW AND REVISE RE: COMPANY ORG. CHART (0.9); COMMUNICATE WITH WORKING GROUP RE: SAME (0.5); CONTINUE TO REVIEW AND ANALYZE LISTS OF MATERIAL SUBS (0.7); COMMUNICATE WITH WORKING GROUP RE: SAME (0.5); DRAFT EMAIL RE: SAME (0.5).
BOLTON IS	05/17/07	4.50	CONTINUE TO REVIEW DOCUMENTS AND UPDATE INDICES RE: OUTSTANDING DILIGENCE FOR PLAN INVESTORS (1.3); COMMUNICATE WITH WORKING GROUP RE: SAME (2.0); DRAFT EMAILS TO REGIONS RE: SAME (1.2).

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BOLTON IS	05/18/07	2.60	CONTINUE TO REVIEW DOCUMENTS AND UPDATE INDICES RE: OUTSTANDING DILIGENCE FOR PLAN INVESTORS (1.2); COMMUNICATE WITH WORKING GROUP RE: SAME (1.4).
BOLTON IS	05/20/07	1.20	COMMUNICATE WITH WORKING GROUP RE: OUTSTANDING DILIGENCE FOR PLAN INVESTORS (1.2).
BOLTON IS	05/21/07	9.70	CONTINUE TO REVIEW DOCUMENTS AND UPDATE INDICES RE: OUTSTANDING DILIGENCE FOR PLAN INVESTORS (4.6); COMMUNICATE WITH WORKING GROUP RE: SAME (1.4); CONTINUE TO RESEARCH RE: 510(B) CLAIMS (0.3); CONTINUE TO REVIEW, REVISE, AND DRAFT MEMO RE: SAME (2.8); COMMUNICATE WITH WORKING GROUP RE: SAME (0.6).
BOLTON IS	05/22/07	4.80	CONTINUE TO REVIEW DOCUMENTS AND UPDATE INDICES RE: OUTSTANDING DILIGENCE FOR PLAN INVESTORS (1.8); COMMUNICATE WITH WORKING GROUP RE: SAME (0.4); WORKING GROUP MEETING RE: SAME (0.2); CONTINUE TO REVIEW, REVISE, AND DRAFT MEMO RE: TREATMENT OF 510(B) CLAIMS IN POR (2.4).
BOLTON IS	05/23/07	1.70	CONTINUE TO REVIEW DOCUMENTS AND UPDATE INDICES RE: OUTSTANDING DILIGENCE FOR PLAN INVESTORS (1.4); COMMUNICATE WITH WORKING GROUP RE: SAME (0.3).
BOLTON IS	05/24/07	1.60	CONTINUE TO REVIEW DOCUMENTS AND UPDATE INDICES RE: OUTSTANDING DILIGENCE FOR PLAN INVESTORS (1.2); COMMUNICATE WITH WORKING GROUP RE: SAME (0.4).
BOLTON IS	05/25/07	4.40	CONTINUE TO REVIEW DOCUMENTS AND UPDATE INDICES RE: OUTSTANDING DILIGENCE FOR PLAN INVESTORS (3.1); COMMUNICATE WITH WORKING GROUP RE: SAME (1.3).
		105.30	
DE ELIZALDE D	05/04/07	3.80	ANALYSIS RE: PAYMENT OF POSTPETITION INTERESTS (TRADE CREDITORS AND BONDHOLDERS) (3.8).
DE ELIZALDE D	05/07/07	4.50	ANALYSIS RE: PAYMENT OF POSTPETITION INTERESTS (TRADE CREDITORS AND BONDHOLDERS) AND DRAFT MEMO OF THE SAME (4.5).
DE ELIZALDE D	05/08/07	6.10	ANALYSIS RE: POSTPETITION INTEREST ON TRADE CLAIMS (2.7); REVIEW AND REVISE MEMO ON CASE NOTES AND THE ISSUE OF POSTPETITION INTEREST ON TRADE CLAIMS (3.4).
DE ELIZALDE D	05/09/07	4.60	REVIEWED AND REVISED MEMO ON CASE NOTES AND THE ISSUE OF POSTPETITION INTEREST ON TRADE CLAIMS (4.6).
		19.00	

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GANITSKY DI	04/01/07	0.70	EVALUATE MATTERS RE: EPCA AND DELIVERY OF MATERIAL (0.7).
GANITSKY DI	04/02/07	1.40	MATTERS RE: BEAR NDA (0.8) AND REVIEW MATTERS RE: EPCA (0.6).
GANITSKY DI	04/03/07	2.10	MATTERS AND CALL RE: PARDUS NDA (1.2); REVIEW AND RESEARCH RE: EMERGENCE QUESTIONS FROM M. LOEB (0.6); MATTERS REBEAR NDA (0.3).
GANITSKY DI	04/04/07	1.80	MATTERS RE: PARDUS NDA AND RELATED MATTERS (1.8).
GANITSKY DI	04/05/07	2.60	TRANSACTIONAL UPDATE CALLS AND HANDLING OF RELATED MATTERS (1.9); MATTERS RE: PARDUS EXHIBIT B (0.7).
GANITSKY DI	04/09/07	0.70	MATTERS AND CALLS RE: PARDUS NDA (0.7).
GANITSKY DI	05/02/07	2.30	MATTERS RE: CONFIDENTIALITY AGREEMENTS AND REVIEW AND ANALYZE CERTAIN PROVISION OF EPCA (2.3).
GANITSKY DI	05/03/07	3.50	REVIEW PATH 3 MATERIALS (1.2); MATTERS RE: PARDUS AND APPALLOOSA (0.7); REVIEW CERTAIN EPCA AND PSA PROVISIONS (1.6).
GANITSKY DI	05/04/07	3.00	TELECONFERENCE WITH WEIL, LATHAM AND WHITE AND CASE AND FOLLOW UP MATTERS (1.2); TELECONFERENCES WITH CLIENT (0.8); MATTERS RE: PARDUS AND CO-INVESTORS (0.7); APPALOOSA NDA MATTERS (0.3).
GANITSKY DI	05/07/07	2.60	MATTER RE: PARDUS AND TELECONFERENCE WITH WILLKIE (0.5); WORK ON AMENDMENTS TO EPCA AND REVIEW OF EPCA (2.1).
GANITSKY DI	05/08/07	3.50	WORK ON EPCA EXIT AGREEMENT AND REVIEW OF EPCA RE: SAME (3.2); REVIEW MATERIAL RE: UNIONS CIRCULATED BY B. SAX (0.3).
GANITSKY DI	05/09/07	3.40	REVIEW OF APPALOOSA, PARDUS AND BRANDERS NDAS (1.1); WORK ON AGREEMENTS RE: AMENDMENT TO EPCA AND PSA AND INTERNAL DISCUSSIONS RE: SAME (2.3).
GANITSKY DI	05/10/07	2.20	TELECONFERENCE WITH WILLKIE RE: BRANDES AND HIGHLAND NDAS AND REVIEW OF SAME (0.8); TELECONFERENCES ON EXIT AGREEMENTS WITH SKADDEN TEAM AND REVISE SAME (0.8); REVIEW PREFERRED STOCK TERM SHEET (0.3); MATTERS RE: APPALOOSA NDA (0.3).
GANITSKY DI	05/11/07	5.60	VIDEOCONFERENCE RE: PLAN (2.2); WORK ON PSA EXIT AGREEMENT (0.4); REVIEW PREFERRED STOCK TERM SHEET FROM APPALLOOSA (0.7); TELECONFERENCE WITH CLIENT RE: EPCA EXIT AND VARIOUS OTHER MATTERS (2.1); REVIEW HIGHLAND NDA (0.2).

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GANITSKY DI	05/13/07	4.10	WORK ON SUMMARY OF DIFFERENCES BETWEEN PREFERRED TERM SHEETS (1.2); WORK ON REVISING EXIT AGREEMENT AND CREATING NEW AMENDMENT (2.3); LEGAL RESEARCH RE: VARIOUS OPEN CORPORATE MATTERS (0.6).
GANITSKY DI	05/14/07	7.20	VIDEOCONFERENCE STRATEGY MEETING RE: PLAN (4.2); TELECONFERENCES RE: HIGHLAND NDA WITH WILKIE, SHEARMAN AND HAYNES BOONE AND REVISIONS TO SAME BASED ON TELECONFERENCES (1.4); REVIEW OF BRANDES NDA AND MATTERS RE: APPALOOSA NDA (0.5); WORK ON MARK UP OF PREFERRED STOCK TERM SHEET (1.1).
GANITSKY DI	05/15/07	4.90	TELECONFERENCES WITH WILLKIE, HAYNES BOONE AND SHEARMAN RE: NDAS AND RELATED MATTERS AS WELL AS PRIOR TO SUCH TELECONFERENCES WITH CLIENT RE: SAME AS WELL AS RELATED MATTERS AND MAKING CHANGES TO NDA PROPOSED BY HIGHLAND BASED ON SAME (2.0); WORK ON AND INTERNAL DISCUSSION RE: GOVERNANCE MATTERS IN PREFERRED STOCK TERM SHEET AS WELL AS WORK ON MARK UPS OF SAME (2.7); REVIEW 13D FILING MADE BY APPALOOSA (0.2).
GANITSKY DI	05/16/07	6.00	WORK ON PREFERRED STOCK TERM SHEET AND INTERNAL DISCUSSION RE: SAME (1.2); TELECONFERENCE WITH CLIENT RE: VARIOUS OPEN ITEMS INCLUDING EXIT AGREEMENTS (2.2); TURNING OF PSA EXIT AGREEMENT BASED ON TELECONFERENCE AND DRAFTING OF PSA SUPPLEMENT AGREEMENT (1.4); REVIEW MATERIALS ON RELEASES IN BANKRUPTCY CASES (0.7); ADDITIONAL TELECONFERENCES WITH CLIENT AND SKADDEN TEAM (0.5).
GANITSKY DI	05/17/07	3.20	TELECONFERENCES WITH HIGHLAND AND SHEARMAN RE: NDA AND WORK ON RELATED MATTERS INCLUDING REVISIONS (1.4); WORK ON BRANDES NDA AND RELATED CALLS (1.2); REVIEW OF GOLDMAN DEBT NDA (0.6).
GANITSKY DI	05/18/07	3.80	MATTERS RE: HIGHLAND NDA INCLUDING REVISIONS CALL WITH SHEARMAN AND HAYNES BOONE (1.2); MATTERS RE: BRANDES NDA (0.7); MATTERS RE: REVISED PREFERRED STOCK TERM SHEET AND RELATED STATE LAW RESEARCH (1.6); MATTERS RE: GS DEBT CONFI (0.3).
GANITSKY DI	05/20/07	2.70	TELECONFERENCE RE: PLAN AND OTHER OPEN MATTERS (2.3); REVIEW DOCUMENTATION (0.4).

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GANITSKY DI	05/21/07	7.10	WORK ON REVISING PREFERRED STOCK TERM SHEET AND TELECONFERENCES RE: SAME (2.2); TELECONFERENCES RE: EPCA EXIT AGREEMENT, PSA EXIT AGREEMENT AND RELATED SUSPENSION AMENDMENTS AND TURNING OF SAME (3.2); LEGAL RESEARCH RE: FEDERAL SECURITIES LAWS AND REVIEW OF PRESENTATIONS (1.3); MATTERS RE: NDAS INCLUDING TELECONFERENCES WITH WILLKIE AND HAYNES BOONE (0.4).
GANITSKY DI	05/22/07	5.90	WORK ON PSA SUSPENSION, EPCA SUSPENSION, PSA EXIT AND EPCA EXIT, INCLUDING REVIEW, TELECONFERENCES AND REVISIONS TO SAME (4.2); TELECONFERENCE WITH HAYNES BOONE RE: NDA AND TELECONFERENCES WITH WHITE CASE RE: SAME (0.8); WORK ON LETTER TO CERBERUS RE: RETURN OF INFORMATION (0.6); REVIEW CORRESPONDENCE FROM WHITE CASE (0.3).
GANITSKY DI	05/23/07	5.60	MATTERS RE: HIGHLAND NDA (0.3); WORK ON LETTERS TO CERBERUS RE: NDA (0.7); CONFERENCE CALL RE: VARIETY OF MATTERS WITH CLIENT (0.8); TELECONFERENCE WITH WEIL RE: SUSPENSION DOCUMENTS AND REVIEW OF LATHAM COMMENTS RE: SAME AS WELL AS SUMMARIZE MATTERS (3.8).
GANITSKY DI	05/24/07	2.40	MATTERS RE: REVISED EPCA AND REVISED PSA INCLUDING FURTHER REVIEW OF EACH (1.5); REVIEW MATTERS RE: GM SETTLEMENT (0.9).
GANITSKY DI	05/25/07	5.50	NDA MATTERS WITH HIGHLAND, BRANDES AND PARDUS INCLUDING CALLS AND REVIEW OF NDAS AND PROTOCOL AGREEMENT (3.6); REVIEW REVENUE PLAN DOCUMENTATION (1.2); REVIEW REVISED EXIT AGREEMENTS (0.7).
GANITSKY DI	05/28/07	0.40	CORRESPONDENCE WITH CLIENT AND WHITE CASE (0.4).
GANITSKY DI	05/29/07	1.70	WORK ON BRANDES AND HIGHLAND NDA MATTERS (1.7).
GANITSKY DI	05/30/07	1.20	WORK ON DISCLOSURE AND DISTRIBUTION MATTERS RELATING TO PARDUS AND HIGHLAND (1.2).
GANITSKY DI	05/31/07	0.40	TELECONFERENCES WITH WILLKIE AND REVIEW REQUEST (0.4).

97.50

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GARTNER M	05/01/07	10.30	PREPARE DOCUMENTS FOR DATA REQUESTS (3.7); REVIEW DOCUMENTS FOR CONFIDENTIALITY AND REDACT CONFIDENTIAL MATERIAL (2.8); PREPARE CORRESPONDENCE FOR APPROVAL OF DATA REQUESTS (2.3); CORRESPONDENCE RE: ONGOING DILIGENCE AND OUTSTANDING REQUESTS (1.5).
GARTNER M	05/02/07	7.40	CONTINUE TO PREPARE DOCUMENTS FOR DATA REQUESTS (4.1); REVIEW DOCUMENTS FOR CONFIDENTIALITY AND REDACT CONFIDENTIAL MATERIAL (1.3); CORRESPONDENCE RE: ONGOING DILIGENCE AND OUTSTANDING REQUESTS (0.8); ORGANIZE TASKS AND MATTERS (1.2).
GARTNER M	05/03/07	9.90	CORRESPOND RE: LITIGATION SUMMARY EXTENSION (0.2); CONTINUE DATA REQUEST PREPARATION--CREATE INDICES FOR APPROVAL OF REQUESTS, REVIEW FOR CONFIDENTIALITY, AND CORRESPONDENCE RE: SAME (5.6); REVIEW SEC FILINGS FOR LTIP (2.6); CREATE AGENDA FOR DILIGENCE MEETING (0.4); REVIEW LABOR QUESTIONNAIRES FOR INCLUSION IN DATA ROOM AND CORRESPONDENCE RE: SAME (1.1).
GARTNER M	05/04/07	8.90	PREPARE FOR (2.4) AND ATTEND (0.9) DILIGENCE MEETING WITH WORKING GROUP; REVIEW AND REVISE DATA ROOM INDICES (3.4); REVIEW AND REDACT DATA ROOM DOCUMENTS (1.3); CORRESPONDENCE RE: ONGOING DILIGENCE (0.4); REDACT PRECEDENT CLOSING SCRIPTS AND FLOW OF FUNDS MEMOS (0.5).
GARTNER M	05/05/07	0.70	REVIEW OUTSTANDING DILIGENCE DOCUMENT (0.5); COORDINATE RETURN OF LITIGATION SUMMARY (0.2).
GARTNER M	05/07/07	3.10	COORDINATE RETURN OF LITIGATION SUMMARY (0.3); ORGANIZE FILES FOR DILIGENCE MATTERS (0.8); REVIEW LABOR QUESTIONNAIRES AND CORRESPONDENCE RE: SAME (0.4); REVIEW AFTER MARKET WARRANTY ISSUES AND CORRESPONDENCE RE: SAME (0.5); REVIEW AGENDA FOR ACTION ITEMS (0.3); CONSIDER ONGOING DUE DILIGENCE ISSUES (0.8).
GARTNER M	05/08/07	3.20	REVIEW AND REDACT DATA ROOM DOCUMENTS AND DATA REQUEST MATERIALS (2.6); CORRESPONDENCE RE: DILIGENCE (0.6).

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GARTNER M	05/16/07	10.60	REVIEW DILIGENCE REQUESTS AND DOCUMENTS, UPDATE CHARTS TRACKING RE: SAME AND CORRESPONDENCE RE: OUTSTANDING DUE DILIGENCE (3.4); REVIEW LABOR QUESTIONNAIRES FOR INCLUSION IN DATA ROOM AND CORRESPONDENCE RE: SAME (2.1); MEET WITH WORKING GROUP RE: DILIGENCE WITH POTENTIAL NEW INVESTORS (1.5); PREPARE FOR POTENTIAL NEW INVESTOR DILIGENCE AND CORRESPONDENCE RE: SAME (3.6).
GARTNER M	05/17/07	6.90	COORDINATE DILIGENCE UPDATE AND DATA REQUESTS (3.7); EDIT DATA REQUEST COVER LETTERS (0.6); PREPARE CORRESPONDENCE FOR COMPANY APPROVAL OF DATA REQUESTS (1.4); UPDATE TRACKING CHARTS (1.2).
GARTNER M	05/18/07	9.70	INTAKE AND REVIEW OF OUTSTANDING DUE DILIGENCE DOCUMENTS (3.6); CORRESPONDENCE RE: SAME (1.3); PREPARE FOR POTENTIAL INVESTOR DILIGENCE (4.8).
GARTNER M	05/21/07	3.90	CREATE CHART OF VARIOUS PLAN ELEMENTS (1.7); CONTINUE REVIEW AND PREPARATION OF DATA REQUEST DOCUMENTS (2.2).
GARTNER M	05/22/07	5.30	PREPARE RELEASE PARTY CHART AND REVIEW PLAN DOCUMENTS (2.9); CORRESPONDENCE RE: DUE DILIGENCE (0.6); ORGANIZE DUE DILIGENCE FILES (1.8).
GARTNER M	05/23/07	8.40	COMPLETE RELEASE PARTY CHART (1.7); PREPARE FOR NEW INVESTOR DUE DILIGENCE (6.7).
GARTNER M	05/24/07	6.60	CONTINUE TO PREPARE FOR POTENTIAL INVESTOR DUE DILIGENCE AND CORRESPONDENCE RE: SAME (5.2); CORRESPONDENCE RE: REGIONAL DATA REQUESTS AND FOLLOW UP (0.8); REVIEW LABOR QUESTIONNAIRES FOR INCLUSION IN DATA ROOM (0.6).
GARTNER M	05/25/07	3.70	PREPARE DATA REQUESTS FOR APPROVAL BY COMPANY (0.4); REVIEW OUTSTANDING DILIGENCE AND NEXT STEPS WITH WORKING GROUP AND FOLLOW UP (1.7); PREPARE FOR POTENTIAL NEW INVESTOR DUE DILIGENCE (1.6).
GARTNER M	05/28/07	2.20	CONSIDER AND RESOLVE OUTSTANDING DILIGENCE ITEMS (2.2).
GARTNER M	05/29/07	4.90	CONTINUE FOLLOW UP ON OUTSTANDING DUE DILIGENCE AND DATA REQUESTS AND CORRESPONDENCE RE: SAME (4.9).
GARTNER M	05/30/07	6.40	PREPARE DOCUMENTS FOR PLACEMENT IN DATA ROOM, CORRESPOND RE: OUTSTANDING DATA REQUEST APPROVALS, PREPARE DATA REQUESTS AND CREATE CHART OF OUTSTANDING ITEMS AND STATUS AND CORRESPONDENCE RE: SAME (6.4).

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GARTNER M	05/31/07	2.80	FOLLOW UP ON OUTSTANDING DOCUMENTS AND DATA REQUESTS AND CORRESPONDENCE RE: SAME (2.8).
114.90			
GRANT K	05/01/07	11.40	PARTICIPATED IN PLAN TELECONFERENCES WITH J. SHEEHAN, S. CORCORAN, ROTHCHILD, FTI AND SKADDEN TEAM, AND DRAFTED SUMMARY OF SAME (11.4).
GRANT K	05/02/07	6.30	WORK ON EXECUTIVE SUMMARY OF PLAN TELECONFERENCE (2.8); DRAFT TASK LIST OF PLAN ISSUES (3.5).
GRANT K	05/03/07	4.90	CONTINUED WORK ON PLAN TASKS AND ISSUES LIST (4.9).
GRANT K	05/04/07	3.70	CONTINUED WORK ON TASK LIST (1.4); AND ISSUES LIST FOR PLAN (2.3).
GRANT K	05/07/07	3.50	MEETING WITH A. FRANKUM AND K. KUBY RE: SUBSTANTIVE CONSOLIDATION (3.5).
GRANT K	05/08/07	4.70	TELECONFERENCE WITH A. FRANKUM RE: SUBSTANTIVE CONSOLIDATION (1.1); CONTINUED WORK ON PLAN ISSUES AND TASK LISTS (3.6).
GRANT K	05/09/07	8.60	REVIEW PROSPECTUSES FOR BOND ISSUES RE: STRUCTURE (3.4) AND CONTINUED WORK ON MEETING MATERIALS FOR PLAN DRAFTING SESSION (2.6); RESEARCH RE: SUBSTANTIVE CONSOLIDATION (1.4); TELECONFERENCE WITH A. FRANKUM, K. KUBY RE: SUBSTANTIVE CONSOLIDATION (1.2).
GRANT K	05/10/07	11.20	REVIEW SUBSTANTIVE CONSOLIDATION REPORT PREPARED BY FTI (3.6); TELECONFERENCE WITH K. KUBY, A. FRANKUM RE: SUBSTANTIVE CONSOLIDATION (1.2); INTERNAL WORKING GROUP TELECONFERENCE RE: SAME (1.8); CONTINUED WORK ON MATERIALS FOR PLAN DRAFTING MEETING (3.1); REVIEW 10-K FOR INFORMATION RE: PLATFORM SUPPLY REQUIREMENTS (1.5).
GRANT K	05/11/07	6.10	MEETING WITH J. SHEEHAN, D. SHERBIN, S. CORCORAN, K. CRAFT AND SKADDEN TEAM RE: PLAN ISSUES (2.1); CONTINUED WORK ON PLAN MATERIALS, INCLUDING ISSUES LIST (2.3) AND TASK LIST (1.2) AND MEETING MATERIALS (0.5).
GRANT K	05/12/07	3.90	CONTINUED WORK ON PLAN DRAFTING SESSION MATERIALS (3.9).
GRANT K	05/14/07	6.00	PREPARE FOR AND ATTEND PLAN DRAFTING SESSION (6.0).
GRANT K	05/15/07	0.90	REVIEW LIEN ANALYSIS AND EMAIL WITH T. GUGLIELMO RE: PBGC LIENS (0.5); REVISED PLAN TASK LIST (0.4).
GRANT K	05/16/07	4.80	RESEARCH RE: PROPER INTEREST RATE UNDER PLAN (4.8).

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GRANT K	05/17/07	6.50	TELECONFERENCE WITH FTI AND SKADDEN TEAMS RE: SUBSTANTIVE CONSOLIDATION; (2.5) RESEARCH RE: SAME (0.9); RESEARCH RE: PROPER INTEREST RATE PAYABLE UNDER PLAN (3.1).
GRANT K	05/18/07	2.70	WORK ON SUBSTANTIVE CONSOLIDATION (2.7).
GRANT K	05/20/07	1.50	CONTINUED REVIEW OF PRECEDENT RE: SUBCON (1.5).
GRANT K	05/21/07	3.10	CONTINUE TO WORK ON PLAN TASK LIST (1.5); REVIEW OF DRAFT MEMORANDA RE: SAME (1.6).
GRANT K	05/22/07	8.10	REVIEW PLEADINGS FOR STATEMENTS MADE BY CONSTITUENTS RE: SUBSTANTIVE CONSOLIDATION (4.7); DRAFT MEMORANDUM RE: SAME (2.4); REVIEW OF DRAFT MEMORANDA RE: PLAN ISSUES (0.7); WORK ON TASK LIST RE: SAME (0.3).
GRANT K	05/23/07	4.30	CONTINUED RESEARCH AND ANALYSIS RE: SUBSTANTIVE CONSOLIDATION (2.3); REVIEW OF CURRENT DRAFT OF PLAN (1.5); REVIEWED AND REVISED DRAFT MEMO RE: INTEREST RATE PAID UNDER PLAN (0.5).
GRANT K	05/24/07	3.40	CONTINUED WORK ON SUBSTANTIVE CONSOLIDATION ANALYSIS (2.5); REVIEWED CURRENT DRAFT OF PLAN (0.9).
GRANT K	05/25/07	7.10	RESEARCH RE: TREATMENT OF PBGC CLAIM UNDER PLAN (3.4); REVIEWED TRANSCRIPTS OF CASE HEARINGS RE: STATEMENTS MADE BY TRADE COMMITTEE (3.7).
GRANT K	05/29/07	4.50	REVIEWED CURRENT DRAFTS OF PLAN AND DISCLOSURE STATEMENT (4.5).
		117.20	
GUZZARDO J	05/01/07	2.20	DOCUMENT REVIEW AND COLLECTION IN CONNECTION WITH PLAN INVESTOR DATA ROOM (2.2).
GUZZARDO J	05/02/07	5.90	DOCUMENT REVIEW AND COLLECTION FOR PLAN INVESTOR DATA ROOM (5.9).
GUZZARDO J	05/07/07	1.30	DOCUMENT REVIEW AND COLLECTION IN CONNECTION WITH PLAN INVESTOR DATA ROOM (1.3).
GUZZARDO J	05/17/07	1.70	DOCUMENT REVIEW IN CONNECTION WITH PLAN INVESTOR DATA ROOM PRODUCTION (1.7).
GUZZARDO J	05/18/07	1.90	DOCUMENT REVIEW IN CONNECTION WITH PLAN INVESTOR DATA ROOM SUPPLEMENTS. (1.9).
GUZZARDO J	05/21/07	2.00	DOCUMENT REVIEW IN CONNECTION WITH PLAN INVESTOR DATA ROOM SUPPLEMENTS (2.0).
GUZZARDO J	05/22/07	4.90	DOCUMENT REVIEW AND PRODUCTION COORDINATION IN CONNECTION WITH SUPPLEMENTS FOR PLAN INVESTOR DATA ROOM (4.9).

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GUZZARDO J	05/24/07	5.80	LEGAL RESEARCH RE: PLAN RESERVATION OF RIGHTS LANGUAGE (5.8).
GUZZARDO J	05/30/07	3.40	LEGAL RESEARCH REGARDING RESERVATION OF RIGHTS IN POR (3.4).
GUZZARDO J	05/31/07	2.50	LEGAL RESEARCH REGARDING RESERVATION OF RIGHTS IN POR (2.5).

31.60

HALPER A	05/08/07	0.40	REVIEW NDAS (0.4).
HALPER A	05/10/07	0.60	REVIEW NDA DOCUMENTS (0.6).
HALPER A	05/11/07	2.10	REVIEW NDAS (2.1).
HALPER A	05/14/07	4.70	COORDINATE NDA ISSUES AND RELATED RESEARCH ASSIGNMENT (0.9); REVIEW AND REVISE PREFERRED STOCK TERM SHEET (3.8).
HALPER A	05/15/07	4.70	REVISE AND DISCUSS PREFERRED STOCK TERM SHEET (4.7).
HALPER A	05/16/07	3.80	REVISE AND RESEARCH PROPOSED GOVERNANCE STANDARDS IN DELPHI SUBSEQUENT TO EXITING BANKRUPTCY (3.8).
HALPER A	05/17/07	5.00	REVIEW ISSUES RELATING TO BRANDES NDA, INCLUDING REVIEW OF RELATED EXHIBITS AND REVISIONS TO THE DOCUMENT (4.2); REVIEW AND DISCUSS ISSUES WITH HIGHLAND NDA (0.8).
HALPER A	05/18/07	1.20	DISCUSS HIGHLAND NDA ISSUE RELATING TO INVESTMENT MANAGEMENT ISSUE, DISCUSS WITH J. SHARRY (0.8); REVIEW AGENDA FOR PLANNING MEETING (0.4).
HALPER A	05/21/07	6.10	REVIEW ISSUES RELATING TO RECORD DATE AND SETTING RECORD DATES (2.2), REVIEW AND REVISE PSA TERM SHEET (1.4), REVIEW AND REVISE PSA AND EPCA EXIT AGREEMENTS, INCLUDING TIME FOR BOTH DISCUSSING WITH DELPHI (2.5).
HALPER A	05/22/07	5.40	PREPARE AND PARTICIPATE IN ATTORNEYS TELECONFERENCE WITH WHITE AND CASE, LATHAM, WEIL, GM, SKADDEN TEAM AND DELPHI (0.9); REVIEW AND REVISE EPCA AND PSA EXIT AND SUSPENSION AGREEMENTS, CREATE RELATED ANNEXES, REVISE PREFERRED STOCK TERM SHEET (4.1), REVIEW AND REVISE CONFIDENTIALITY DESTRUCTION NOTICE (0.4).
HALPER A	05/23/07	5.10	REVIEW AND REVISE EPCA AND PSA EXIT AND SUSPENSION AGREEMENTS, INCLUDING CONFERENCE WITH WEIL AND LATHAM (3.6), DISCUSS ISSUE RELATING TO PREFERRED STOCK TERM SHEET WITH WORKING GROUP (0.6), REVIEW, REVIEW, REVISE AND COORDINATE PREPARATION OF EXECUTION COPIES OF HIGHLAND NDA (0.9).

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HALPER A	05/24/07	3.80	REVISE DESTRUCTION OF INFORMATION LETTER INCLUDING CREATING NEW LETTER INCLUDING RESEARCH INTO TIMING OF SALES AND DISCUSSION OF STATUS OF POSSIBLE SALE (3.4), REVISE ANCILLARIES OF EPCA, PSA EXIT AGREEMENT (1.4).
HALPER A	05/25/07	5.90	REVISE AND DISCUSS ISSUE RELATING TO RETURN OF INFORMATION LETTER (0.8), REVISE AND DISCUSS ISSUES RELATING TO HIGHLAND AND BRANDES NDA INCLUDING CONFERENCE WITH S. CORCORAN, J. SHEEHAN, AND OPPOSING COUNSEL (5.1).
HALPER A	05/31/07	0.60	ASSIST IN CREATION OF DOCUMENT RETENTION AND BINDER FILING SYSTEM FOR NDAS (0.6).
		49.40	
HARDIN AS	05/07/07	2.20	REVIEW MEMO RE: MAY 1 WORKING GROUP MEETING (0.3); RESEARCH ISSUES RELATED TO PLAN AS DISCUSSED IN MAY 1 MEETING (1.9).
HARDIN AS	05/08/07	1.00	REVIEW AND REVISE DRAFT AGREEMENT RELATED TO PLAN (0.6); WORKING GROUP TELECONFERENCE RE: ISSUES LIST (0.4).
HARDIN AS	05/09/07	3.60	TELECONFERENCE AND EMAIL EXCHANGE WITH WORKING GROUP RE: NON-DISCLOSURE AGREEMENT WITH POTENTIAL PLAN INVESTOR (0.9); REVIEW REVISED ILLUSTRATIVE TIME LINE (0.2); REVIEW REVISED AGREEMENT RELATED TO PLAN (0.6); REVIEW UPDATED DISCLOSURE STATEMENT AND PLAN (1.3); REVIEW AND UPDATE PLAN ISSUES/TASK LIST (0.4); REVIEW ANALYSIS OF PLAN STRUCTURE (0.2).
HARDIN AS	05/10/07	4.60	WORKING GROUP EMAIL EXCHANGE RE: NON-DISCLOSURE AGREEMENT WITH POTENTIAL PLAN INVESTOR (0.5); REVIEW AND REVISE AGREEMENT RELATED TO PLAN (0.6); REVIEW MATERIALS RELATED TO PLAN STRUCTURE (0.4); COMPLETE MEMO CONCERNING TREATMENT OF EXECUTORY CONTRACTS UNDER PLAN (0.9); REVIEW EQUITY COMMITTEE COMMUNICATION RELATED TO PLAN (0.2); REVIEW MATERIALS FOR PLAN WORKING GROUP MEETING (0.3); REVIEW RESEARCH MATERIALS RE: RELEASES (0.4); REVIEW RESEARCH MATERIALS RE: PLAN STRUCTURE (0.4); WORKING GROUP TELECONFERENCE RE: PLAN TIMING (0.6); REVIEW COMMENTS FROM J. SHEEHAN RE: AGREEMENT RELATED TO PLAN AND WORKING GROUP EMAIL EXCHANGE RE: SAME (0.3).
HARDIN AS	05/11/07	5.00	PREPARE FOR AND ATTEND WORKING GROUP MEETING RE: PLAN AND DISCLOSURE STATEMENT (3.5); RESEARCH ISSUES RELATED TO PLAN AND TREATMENT OF EXECUTORY CONTRACTS (1.5).

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HARDIN AS	05/12/07	5.50	RESEARCH AND DRAFT MEMOS RELATED TO PLAN CONFIRMATION (5.5).
HARDIN AS	05/13/07	6.50	RESEARCH AND DRAFT MEMOS RE: ISSUES RELATED TO PLAN (6.5).
HARDIN AS	05/14/07	5.50	PREPARE FOR AND ATTEND VIDEO CONFERENCE RE: PLAN-RELATED ISSUES (5.5).
HARDIN AS	05/16/07	8.20	REVIEW AND REVISE RESEARCH MEMO RE: TREATMENT OF INTEREST (0.5); DRAFT EMAIL TO WORKING GROUP RE: SAME (0.2); REVIEW REVISED AGREEMENTS RELATED TO PLAN (0.7); WORKING GROUP EMAIL EXCHANGE RE: MEETING CONCERNING SAME (0.3); WORKING GROUP CONFERENCE CALLS RE: SAME (2.6); RESEARCH, DRAFT, AND REVISE MEMO RE: ISSUES RELATED TO PLAN (3.9).
HARDIN AS	05/17/07	7.40	WORKING GROUP CONFERENCE CALLS RE: ISSUES RELATED TO PLAN (3.5); REVIEW MATERIALS AND RESEARCH ISSUES RELATED TO SAME (3.9).
HARDIN AS	05/18/07	8.50	RESEARCH ISSUES RELATED TO STRUCTURE OF PLAN / WORKING GROUP EMAIL EXCHANGES RE SAME (7.2); REVIEW COMMENTS ON DRAFT MEMO RE: JURISDICTION (0.4); REVIEW PRECEDENTS FOR RESTRUCTURING AGREEMENTS (0.9).
HARDIN AS	05/19/07	7.90	DRAFT AND REVISE MEMO RE: PLAN STRUCTURE (7.9).
HARDIN AS	05/21/07	5.50	REVIEW MATERIALS AND PREPARE FOLLOW-UP ANALYSIS CONCERNING ISSUES RELATED TO PLAN STRUCTURE (4.3); CONTINUE WORK ON PROJECT CONCERNING JURISDICTION (1.2).
HARDIN AS	05/22/07	6.80	REVIEW REVISIONS TO PLAN-RELATED AGREEMENTS (0.8); WORKING GROUP EMAIL EXCHANGE RE: SAME (0.4); REVISE MEMO RE: CERTAIN PROPOSED PLAN MECHANICS (1.1); CONTINUE RESEARCH ON ISSUES RELATED TO JURISDICTION (4.5).
HARDIN AS	05/23/07	1.50	REVIEW COMMENTS TO AGREEMENTS RELATED TO PLAN (0.4); CONTINUE DRAFTING/RESEARCHING MEMO RE: JURISDICTION (1.1).
HARDIN AS	05/24/07	1.10	CONTINUE DRAFTING/RESEARCHING MEMO RE: BANKRUPTCY COURT POST-CONFIRMATION JURISDICTION (1.1).
HARDIN AS	05/25/07	0.20	REVIEW NON-DISCLOSURE AGREEMENT EXECUTED WITH POTENTIAL PLAN INVESTOR (0.2).
HARDIN AS	05/28/07	3.90	WORK ON MEMO RE: ISSUES RELATED TO JURISDICTION (3.9).
HARDIN AS	05/29/07	4.20	CONTINUE RESEARCHING AND DRAFTING MEMO RE: PLAN STRUCTURE AND JURISDICTION (4.2).